



PROFILE

Fineurop Soditic is an independent corporate finance boutique established in 1998. Its activities range from mergers and acquisitions to debt advisory. Headquartered in Milan, Fineurop Soditic has an extensive international network.

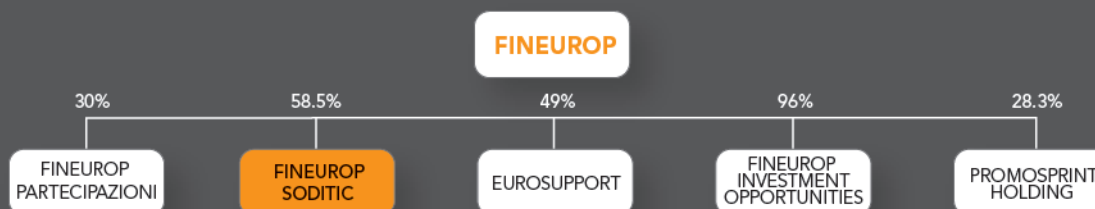
Fineurop Soditic has successfully completed over 550 domestic and cross border transactions with family owned businesses, large corporates and private equity firms. It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.

Fineurop Soditic's main shareholders are the **Fineurop Group**, active in export finance since 1966; **Soditic Finance**, an international financial services company based in London and Geneva; and the senior management.

Besides corporate finance, Fineurop Group is successfully active in direct investments and investments in distressed assets. It has promoted a special purpose acquisition company (SPAC) named **SprintItaly**, which has performed a business combination with SICIT 2000, in May 2019.

Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance** (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).

THE FINEUROP GROUP



DEBT ADVISORY TEAM



Umberto Zanuso
Senior Partner
Head of Structured Finance



Francesco Panizza
Partner



Ilenia Furlanis
Partner



Michela Agostini
Associate



Maria Pia Biguzzi
Associate



Giovanni Fanfani
Analyst



Alessandro Anacletto
Analyst

THE ROLE OF A DEBT ADVISOR

- In a more and more complex financial market, identification of the optimal financial structure in terms of amounts, costs, and operational flexibility allowing the company to pursue its development strategy
- Assistance within the current scenario, characterized by uncertainty related to the effects of COVID-19 pandemic and its impact on the economic performances
- Assessment of short – mid term financial needs, finding the right customized instrument among the solutions introduced by the recent Italian regulation
- Assessment of a precise strategy to approach the lending market, selecting the best financial institutions fitting with the project
- Structuring a daily dialogue with potential lenders helping them, even through an appropriate level of information, to get a clear view on the company and to minimize the execution uncertainty
- Assistance on all the aspects related to financing (i.e. management of the information flow, negotiations on legal documentation) until completion

FINEUROP SODITIC

Since 1998

DEBT ADVISORY - SELECTED TRANSACTIONS

<p>Gyrus CAPITAL acquired the Public Administration and Healthcare system consulting business of</p> <p>pwc Acquisition note and ancillary facility</p> <p>TO TIKEHAU CAPITAL CRÉDIT AGRICOLE</p> <p>FINEUROP SODITIC acted as financial advisor to the Acquirer July 2021</p>	<p>Gnutti Cirillo Acquisition and Refinancing facilities</p> <p>INTESA SANIMOLO BANCO BPM BPER MPS CASSA CENTRALE BANCA INCR CREDIT COOPERATIVA ITALIANA Mazzarini financing</p> <p>ANIMA ALTERNATIVE</p> <p>FINEUROP SODITIC acted as financial advisor to the Acquirer May 2021</p>	<p>XP P7 has acquired</p> <p>SP PLAST creating from the founding shareholders</p> <p>Acquisition Financing and Ancillary Facilities</p> <p>BANCO BPM CRÉDIT AGRICOLE illimity</p> <p>FINEUROP SODITIC acted as financial advisor to the Acquirer May 2021</p>	<p>F2A owned by</p> <p>ARDIAN Term loan and ancillary facilities</p> <p>BANCO BPM CRÉDIT AGRICOLE <i>Musini & Co</i> Banca Ifis</p> <p>FINEUROP SODITIC acted as exclusive financial advisor to the Borrower March 2021</p>
<p>CASA DELLA PIADA CRM controlled by</p> <p>Aksia group acquired a majority stake in</p> <p>alba Acquisition financing and ancillary facilities</p> <p>Bancalifis <i>Musini & Co</i></p> <p>FINEUROP SODITIC acted as financial advisor to the Acquirer December 2020</p>	<p>U&M INVESTMENTS and FONDO ITALIANO D'INVESTIMENTO acquired a majority stake in</p> <p>Giuntini CIEMMECI GROUP MELY'S Senior secured financing</p> <p>FINEUROP SODITIC acted as financial advisor to the Acquirers November 2020</p>	<p>FIOCCHI Term Loan and ancillary facilities</p> <p>BANCO BPM INTESA SANIMOLO CRÉDIT AGRICOLE BNL BPER GRUPPO SHIP PARTNERS Banca</p> <p>FINEUROP SODITIC acted as exclusive financial advisor to the Borrower November 2020</p>	<p>Aksia group acquired a majority stake in</p> <p>NAPPI Acquisition financing and ancillary facilities</p> <p>INTESA SANIMOLO CRÉDIT AGRICOLE BANCO BPM</p> <p>FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer November 2020</p>
<p>U&M INVESTMENTS acquired a majority stake in</p> <p>demenego Acquisition financing</p> <p>illimity SPRINGGROWTH</p> <p>FINEUROP SODITIC acted as financial advisor to the Acquirer September 2020</p>	<p>WHITE BRIDGE INVESTMENTS acquired a majority stake in</p> <p>Alpha Test Acquisition financing</p> <p>BANCO BPM Banca Popolare di Sondrio</p> <p>FINEUROP SODITIC acted as financial advisor to the Acquirer July 2020</p>	<p>WISE EQUITY acquired a majority stake in</p> <p>FIMO from</p> <p>IGI SGR SpA PRIVATE EQUITY</p> <p>Acquisition financing and ancillary facilities</p> <p>BANCO BPM CRÉDIT AGRICOLE INTESA SANIMOLO</p> <p>FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer July 2020</p>	<p>Platinum Equity acquired</p> <p>FANTINI GROUP FARNESE from</p> <p>NB Renaissance Partners through a LMBO transaction</p> <p>Acquisition financing and ancillary facilities</p> <p>UniCredit</p> <p>FINEUROP SODITIC acted as financial advisor to the Acquirer March 2020</p>
<p>argos. wityu acquired</p> <p>SICURA and its subsidiaries from</p> <p>rekeep minds that work</p> <p>Acquisition financing and ancillary facilities</p> <p>BANCA IFIS BANCO BPM</p> <p>FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer February 2020</p>	<p>ARCADIA SGR acquired a majority stake in</p> <p>FAVILLINI PHARMACEUTICAL PACKAGING</p> <p>Acquisition financing and ancillary facilities</p> <p>CRÉDIT AGRICOLE</p> <p>FINEUROP SODITIC acted as exclusive financial advisor to the Borrower February 2020</p>	<p>Mandarin Capital Partners acquired a majority stake in</p> <p>daroma Acquisition financing and ancillary facilities</p> <p>MPS CRÉDIT AGRICOLE</p> <p>FINEUROP SODITIC acted as financial advisor to the Borrower January 2020</p>	<p>èolo Senior secured facilities</p> <p>UniCredit NATIXIS MPS CAPITAL SERVICES</p> <p>BANCO BPM CRÉDIT AGRICOLE INTESA SANIMOLO</p> <p>FINEUROP SODITIC acted as exclusive financial advisor to the Borrower December 2019</p>
<p>XENON Private Equity acquired</p> <p>ZUMA PELLI PRÉGIATE</p> <p>QUAKE koverlux THE WORLD OF FASHION creating a platform active in the production of accessories for fashion and luxury</p> <p>Acquisition financing and ancillary facilities</p> <p>INTESA SANIMOLO BANCO BPM illimity</p> <p>FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer November and December 2019</p>	<p>XENON Private Equity acquired</p> <p>C.B.G. ACCIAI and its subsidiaries</p> <p>Acquisition financing and ancillary facilities</p> <p>MPS BANCO BPM BANCA IFIS UBI Banca INTESA SANIMOLO</p> <p>FINEUROP SODITIC acted as financial advisor to the Acquirer November 2019</p>	<p>Platinum Equity alongside the Management team acquired</p> <p>DE WAVE GROUP</p> <p>from and Private Shareholders</p> <p>FINEUROP SODITIC acted as exclusive financial advisor to the Sellers October 2019</p>	<p>PROGRESSIO SGR Passion for growth acquired a majority stake in</p> <p>Damiano THINK ORGANIC</p> <p>Acquisition financing and ancillary facilities</p> <p>MEDIO CREDITO ITALIANO</p> <p>FINEUROP SODITIC acted as financial advisor to the Acquirer July 2019</p>

H.L.G. CAPITAL
acquired
metal print
STAMPAGGIO A CALDO E LAVORAZIONE OTTONE
MADE IN ITALY

Acquisition financing and ancillary facilities
UBI Banca MPS
illimity BANCA IFIS MEDIO CREDITO ITALIANO

FINEUROP SODITIC acted as financial advisor to the Acquirer June 2019

AMBIENTA
acquired a majority stake in
PHOENIX
ILLUMINAZIONE ESTERNA B&B

Acquisition financing and ancillary facilities
BANCA IMI UBI Banca BANCO BPM

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer May 2019

EQUINOX
acquired a majority stake in
QUID
ACT FOR BUSINESS

Acquisition financing and ancillary facilities
BANCO BPM MEDIO CREDITO ITALIANO UniCredit

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer April 2019

XENON Private Equity
acquired
PanaPesca
Gli specialisti del pesce

Acquisition financing and ancillary facilities
BANCA IMI MEDIO CREDITO ITALIANO
BANCO BPM BANCA IFIS

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer December 2018

Benfante **Benassi** **Usvardi** **Bergadano** **Valfrediana** **Ecolfer** **ReFuel**
joined in
ReLife
LIFE FROM RECYCLING

a leading integrated network in the circular economy
Acquisition financing and ancillary facilities
MPS BANCO BPM BANCA IMI UBI Banca CREDIT AGRICOLE CARIPARMA

FINEUROP SODITIC acted as exclusive financial advisor to the transaction November 2018

TECNOPOOL
FOOD PROCESSING EQUIPMENT
acquired
LF **MIMAC**
LOGIUDICE FOOD PROCESSING EQUIPMENT

Acquisition financing and ancillary facilities
BANCO BPM CREDIT AGRICOLE CARIPARMA BANCA IFIS MPS

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer November 2018

FONDO ITALIANO D'INVESTIMENTO
acquired
marval
mechanical machinings
alongside the Founding Family and Management

Acquisition financing and ancillary facilities
CREDIT AGRICOLE CARIPARMA BANCO BPM BNL CREDIT AGRICOLE CARIPARMA MPS

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer October 2018

F2A FIS ANTEX
THE RIGHT FORMULA FOR YOUR BUSINESS
owned by
ARDIAN

Term loan and ancillary facilities
BANCO BPM CREDIT AGRICOLE CARIPARMA UniCredit BANCA IFIS

FINEUROP SODITIC acted as exclusive financial advisor to the Borrower July 2018

Istituto Clinico Scientifico Maugeri
owned by
TRILANTIC EUROPE
Term loan and ancillary facilities
BANCO BPM UBI Banca ING Banca Popolare di Sondrio

FINEUROP SODITIC acted as exclusive financial advisor to the Borrower June 2018

ntc
Novelty Technology Cms.
owned by
wise sgr
acquired a product portfolio from
NOVARTIS
Acquisition financing and ancillary facilities
MEDIO CREDITO ITALIANO

FINEUROP SODITIC acted as exclusive financial advisor to the Company May 2018

INTERNATIONAL SCHOOL EUROPE and **St Louis School**
owned by
inspired
Term loan facilities
CREDIT AGRICOLE CARIPARMA UBI Banca MPS BPER Banca

FINEUROP SODITIC acted as exclusive financial advisor to the Borrowers May 2018

Parma Healthcare
acquired 100% stake in
hpf

Financial advisory
FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer April 2018

Apax PARTNERS
acquired a majority stake in
Bip
alongside the Co-Founders
TIKEHAU CAPITAL
Senior Secured Notes and
and
CREDIT AGRICOLE CARIPARMA
Ancillary Facility

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer March 2018

astorg
acquired
surfaces
TECHNOLOGICAL ABRASIVES
from
XENON
Private Equity

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer October 2017

NB Renaissance Partners
acquired a majority stake in
COMELZ
Acquisition financing and ancillary facilities
UniCredit BANCA IFIS BANCO BPM MPS

FINEUROP SODITIC acted as financial advisor to the Acquirer September 2017

CHEQUERS CAPITAL
acquired a majority stake in
BOZZETTO GROUP
ADVANCED CHEMICALS
Acquisition financing and ancillary facilities
UniCredit CREDIT AGRICOLE CARIPARMA MPS UBI Banca

FINEUROP SODITIC acted as financial advisor to the Acquirer August 2017

STIRLING SQUARE CAPITAL PARTNERS
acquired
High-Tech Security Glass
ISOCLIMA
alongside Co-Founder and New Senior Management
PEMBERTON
Connecting Capital Across Europe
Senior Secured Notes and
and
CREDIT AGRICOLE CARIPARMA
Super Senior Ancillary Facility

FINEUROP SODITIC acted as debt advisor to the Acquirer July 2017

wise sgr
together with its
Limited Partners and Management
acquired 100% stake in
Tapi
TEAMWORK ACTION PASSION IDEAS
Term loan & ancillary facilities
BPER CREDIT AGRICOLE CARIPARMA BANCA IMI MEDIO CREDITO ITALIANO

FINEUROP SODITIC acted as sole debt advisor to the Borrower January 2017

COVISIAN
Data Driven Customer experience
controlled by
Aksia capital iv
MLT facility provided by
CARIPARMA CREDIT AGRICOLE BANCA IMI CREDIT AGRICOLE CARIPARMA CREDIT AGRICOLE CREDIT AGRICOLE

FINEUROP SODITIC acted as exclusive financial advisor to the Borrower September 2016

facile.it
RISPARMIARE È FACILE
owned by
Oakley Capital
Private Equity
together with
Founders and Management
MLT and ancillary facilities
CARIPARMA CREDIT AGRICOLE

FINEUROP SODITIC acted as exclusive financial advisor to the Borrower June 2015



Via S. Margherita 6 - 20121 Milan, Italy - Tel : +39 02 7749350

www.fineuropsoditic.com

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