



FINEUROP
SODITIC
Since 1998

**Your advisor
in corporate finance**

Profile

Fineurop Soditic is an independent corporate finance boutique established in 1998. Its activities range from mergers and acquisitions to debt advisory. Headquartered in Milan, Fineurop Soditic has an extensive international network.

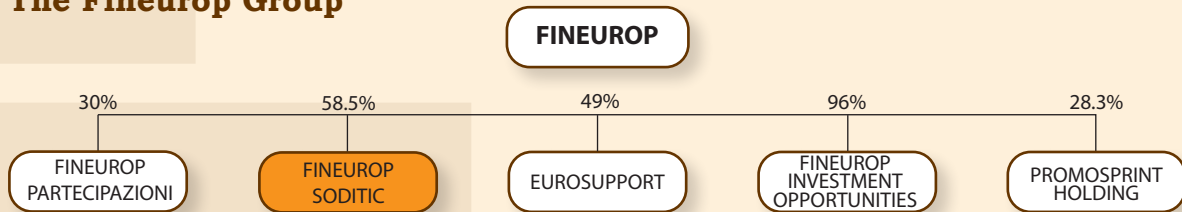
Fineurop Soditic has successfully completed over 550 domestic and cross border transactions with family owned businesses, large corporates and private equity firms. It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.

Fineurop Soditic's main shareholders are the **Fineurop Group, active in export finance since 1966; **Soditic Finance**, an international financial services company based in London and Geneva; and the senior management.**

Besides corporate finance, Fineurop Group is successfully active in direct investments and investments in distressed assets. It has promoted a special purpose acquisition company (SPAC) named **SprintItaly, which has performed a business combination with SICIT 2000, in May 2019.**

Fineurop Soditic is an Associate Member of **AIFI (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance**, (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).**




The Fineurop Group



Fineurop Soditic international network

Fineurop Soditic has developed a wide international network, either by signing one-to-one partnerships with advisory firms abroad and by joining the World M&A Alliance, an international network of independent M&A advisory firms, each having a strong track record in their home markets.

Fineurop Soditic

City	Country
Milan	
London	
Geneva	

Partners

Company	Headquarters	Country
Arcano Partner www.arcanopartners.com	 Madrid	
Blacktrace www.blacktrace.nl	 s-Hertogenbosch	
CP Investments www.cpinvestments.pl	 Warsaw	
Divest Merge Acquire www.divestmergeacquire.com	 Queensland	
E.J. McKay www.ejmckay.com	 Shanghai	
England & Company www.englandco.com	 Washington, DC	
EU Advisory www.euadvisoryltd.com	 Istanbul	
Goodbody www.goodbody.ie	 Dublin	
Hamburg Commercial Bank www.hcob-bank.de	 Hamburg	
JMB www.jmba.com.br	 São Paulo	
Sodica www.ca-sodica.com	 Paris	
Tokyo M&A Co., Ltd. www.t-mac.co.jp	 Tokyo	
Wodehousecapital www.wodehousecapital.com	 Mumbai	

Why FINEUROP SODITIC?

- Truly independent financial advisor, with a strong **tailor-made approach** and the highest level of confidentiality.
- **Senior and Entrepreneurial approach** on both buy and sell side.
- We can rely on a strong **international network**: Soditic offices in London and Geneva, partners in France, US, Germany, Spain, The Netherlands, China, India and other countries thanks to the **World M&A Alliance network**.
- On the buy side, high capability of valuing correctly the target, understanding the competitive scenario, and **providing high value added** in execution.
- On the acquisition financing side, deep knowledge of the landscape of banking and of alternative lenders, and ability to provide **optimization of financing sources** and timely and smooth execution.
- Ability to successfully **implement all sale strategies** (pre-emptive bids, negotiated sale, broad or limited auction), maximizing value to the sellers.
- **Strong market position** for number of deals (top ten in Italy).

Your advisor in Corporate Finance 2021 Selected transactions



acquired a majority stake in

zanzar®

Acquisition financing and ancillary facilities



Sella

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer

November 2021



OAKTREE®

acquired a majority stake in



Acquisition financing and ancillary facilities



INTESA SANDIOLO



FINEUROP SODITIC acted as financial advisor to the Acquirer

November 2021



ISOCLIMA

controlled by

STIRLING SQUARE
CAPITAL PARTNERS

acquired



Senior secured notes and ancillary facility

BARINGS



FINEUROP SODITIC acted as financial advisor to the Acquirer

November 2021

Your advisor in Corporate Finance

2021 Selected transactions

 **ARCADIA** SCR
acquired a majority stake in

 **EMC**
COLOSIO

Acquisition financing
and ancillary facilities

 **BANCO BPM**  **CRÉDIT AGRICOLE**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
October 2021

 **scm** group
Industrial Machinery and Components

Financial advisory

FINEUROP acted as financial advisor to one
SODITIC of the Company's shareholders
August 2021

 **CONSILIUM**
PRIVATE EQUITY
sold their stake in

 **Tucano**
Urbana

to

 **Mandelli**
PRIVATE EQUITY

FINEUROP acted as exclusive financial advisor
SODITIC to Consilium
July 2021

 **Gyrus**
CAPITAL
acquired
the Public Administration and
Healthcare system consulting
business of

 **pwc**

Acquisition note and ancillary facility

 **TIKEHAU**
CAPITAL  **CRÉDIT AGRICOLE**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
July 2021

 **L-GAM**

acquired a stake in

 **ANCOROTTI**
COSMETICS GROUP

from

 **W**
WATER BRIDGE INVESTMENTS and other private
B shareholders

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
July 2021

 **NB** **AURORA**

acquired
a 30% stake in

Veneta Cucine

FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers
June 2021

Your advisor in Corporate Finance 2021 / 2020 Selected transactions

riri
Excellence in details
backed by
CHEQUERS
CAPITAL
acquired
amsim

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
June 2021

bormioli pharma
a portfolio company of
Triton
acquired the operational going concern from
CRICEF

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021

Gnutti Cirillo
Acquisition and Refinancing facilities
INTESA **SANPAOLO** **BANCO BPM** **BPER Banca**
MPS **CASSA CENTRALE BANCA** **BCC BRESCIA**
CAPITAL SERVICES CREDITO COOPERATIVO ITALIANO
Mezzanine financing
ANIMA ALTERNATIVE

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021

XP 27
has acquired
SPPLAST
creating
from the founding shareholders
Acquisition Financing and Ancillary Facilities
BANCO BPM **CREDIT AGRICOLE** **illimity**

FINEUROP SODITIC acted as financial advisor to the Acquirer
May 2021

F2A
owned by
ARDIAN
Term loan and ancillary facilities
BANCO BPM **CREDIT AGRICOLE**
Muscinich & Co **Banca Ifis**

FINEUROP SODITIC acted as exclusive financial advisor to the Borrower
March 2021

Pellegrini
acquired a majority stake in
my menu

FINEUROP SODITIC acted as financial advisor to the Sellers
February 2021

CASA DELLA PIADA CRM
controlled by
Aksia group
acquired a majority stake in
alba TRAMEZZINI

Acquisition financing and ancillary facilities
Banca Ifis **Muscinich & Co**

FINEUROP SODITIC acted as financial advisor to the Acquirer
December 2020

PROGRESSIO SGR
Passion for growth
acquired a 30% stake in
ASSIST DIGITAL

FINEUROP SODITIC acted as exclusive financial advisor to the Acquirer
December 2020

Your advisor in Corporate Finance 2020 Selected transactions

U2M
INVESTMENTS and **FONDO ITALIANO D'INVESTIMENTO**

acquired a majority stake in

Gimmini
CIEMMECI GROUP
MELY'S

Senior secured financing

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirers
November 2020

FIOCCHI

Term Loan and ancillary facilities

BANCO BPM **INTESA** **SNBPAOLO**
CRÉDIT AGRICOLE **BNL** **GRUPPO BNP PARIBAS** **BPER**
Banca

FINEUROP acted as exclusive financial advisor
SODITIC to the Borrower
November 2020

Aksia group
acquired a majority stake in



Acquisition financing and ancillary facilities

INTESA **SNBPAOLO** **CRÉDIT AGRICOLE** **BANCO BPM**

FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
November 2020

SETTIMA
research & innovation, always

Term loan and ancillary facilities

CRÉDIT AGRICOLE

BNL
GRUPPO BNP PARIBAS

FINEUROP acted as exclusive financial advisor
SODITIC to the Borrower
October 2020

Keyhaven
CAPITAL
sold

TCX
FOCUS ON BOOTS
to



a company owned by
INVESTCORP

FINEUROP acted as exclusive financial advisor
SODITIC for this transaction
October 2020

U2M
INVESTMENTS

acquired a majority stake in

demenego

Acquisition financing

illimity **SPRINGGROWTH**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
September 2020

H. I. G.
CAPITAL

acquired
a controlling stake in

DGS
BUILDING THE FUTURE

FINEUROP acted as financial advisor
SODITIC for this transaction
September 2020

WHITE BRIDGE INVESTMENTS

acquired a majority stake in

Alpha Test

Acquisition financing

BANCO BPM **Banca Popolare di Sondrio**

FINEUROP acted as financial advisor
SODITIC to the Acquirer
July 2020

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2020 Selected transactions

WISE EQUITY
acquired a majority stake in
FIMO
from
IGI SGR SpA
PRIVATE EQUITY
Acquisition financing and ancillary facilities
BANCO BPM **CA CRÉDIT AGRICOLE** **INTESA** **SNIMOLO**
FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
July 2020

FAVILLINI
PHARMACEUTICAL PACKAGING
controlled by
ARCADIA SCR
acquired
IDEAGRAFICA
from the founding family
FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
July 2020

accenture
has acquired
NIKE GROUP
from
private shareholders
FINEUROP acted as exclusive financial advisor
SODITIC to the Sellers
April 2020

BC PARTNERS
has acquired
bindi
fantasia nel dessert®
FINEUROP acted as financial advisor
SODITIC to the Sellers
April 2020

Platinum Equity
acquired
FANTINI GROUP
FARNESE
from
NB Renaissance Partners
through a LMBO transaction
Acquisition financing and ancillary facilities
UniCredit
FINEUROP acted as financial advisor
SODITIC to the Acquirer
March 2020

argos.wityu
acquired
SICURA
and its subsidiaries from
rekeep
minds that work
Acquisition financing and ancillary facilities
BANCA IFIS **BANCO BPM**
FINEUROP acted as exclusive financial advisor
SODITIC to the Acquirer
February 2020

ARCADIA SCR
acquired a majority stake in
FAVILLINI
PHARMACEUTICAL PACKAGING
Acquisition financing and ancillary facilities
CA CRÉDIT AGRICOLE
FINEUROP acted as exclusive financial advisor
SODITIC to the Borrower
February 2020

M C P Mandarin Capital Partners
acquired a majority stake in
daroma
café
Acquisition financing and ancillary facilities
MPS **CA CRÉDIT AGRICOLE**
FINEUROP acted as financial advisor
SODITIC to the Borrower
January 2020

Your advisor in Corporate Finance 2019 Selected transactions



backed
by



acquired



FINEUROP acted as financial adviser
SODITIC to the Acquirer

December 2019



Senior secured facilities



FINEUROP acted as exclusive financial adviser
SODITIC to the Borrower

December 2019



acquired



creating a platform active in the production of
accessories for fashion and luxury

Acquisition financing and ancillary facilities



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

November and December 2019



acquired



and its subsidiaries

Acquisition financing and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer

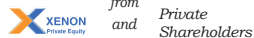
November 2019



alongside

the Management team

acquired



from
and
Private
Shareholders

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers

October 2019



has acquired



from
and
the Group's
founding
Shareholders

FINEUROP acted as exclusive financial adviser
SODITIC

October 2019



controlled by



acquired



FINEUROP acted as financial adviser
SODITIC to the Acquirer

October 2019

NB Renaissance Partners

acquired a majority stake in



RINO MASTROTTO GROUP

from the founding family

FINEUROP acted as financial adviser
SODITIC to the Acquirer

September 2019

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2019 Selected transactions



acquired
a majority stake in

AMF GROUP

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

August 2019



Company controlled by

ARDIAN

Financial Advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Company

July 2019



Passion for growth
acquired a majority stake in



Acquisition financing and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer

July 2019



acquired



Acquisition financing and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer

June 2019



acquired



from the founding family

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers

June 2019



acquired



through a
Management Buy-Out

FINEUROP acted as financial adviser
SODITIC to the Acquirer

June 2019



acquired



from private shareholders

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers

May 2019



acquired a majority stake in



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

May 2019

FINEUROP
SODITIC
Since 1998

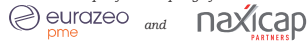
Your advisor in Corporate Finance 2019 / 2018 Selected transactions

2 Ride Holding

owner of the brands



portfolio company of



acquired



FINEUROP
SODITIC acted as exclusive financial adviser
to the Acquirer May 2019

EQUINOX

acquired
a majority stake in



FINEUROP
SODITIC acted as exclusive financial adviser
to the Acquirer April 2019



acquired



from
the founding family

FINEUROP
SODITIC acted as financial adviser
to the Sellers March 2019



acquired



Acquisition financing and ancillary facilities



FINEUROP
SODITIC acted as exclusive financial adviser
to the Acquirer December 2018

NB Renaissance Partners

announced the acquisition of
a majority stake in



from
ATLANTE PRIVATE EQUITY



the founding Families
and other minority Shareholders

FINEUROP
SODITIC acted as financial adviser
to the Sellers December 2018

DE WAVE GROUP



controlled by



acquired



High Quality Interiors

Acquisition financing



FINEUROP
SODITIC acted as exclusive financial
adviser to the Acquirer November 2018



acquired a majority stake in



Acquisition financing and ancillary facilities



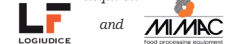
FINEUROP
SODITIC acted as exclusive financial adviser
to the Acquirer November 2018



controlled by



acquired



Acquisition financing and ancillary facilities



FINEUROP
SODITIC acted as exclusive financial adviser
to the Acquirer November 2018

Your advisor in Corporate Finance

2018 Selected transactions









backed by



joined in



a leading integrated network in the circular economy

FINEUROP SODITIC acted as exclusive financial adviser to the transaction November 2018



owned by

One Equity Partners

has acquired



digital business

from private Shareholders

FINEUROP SODITIC acted as exclusive financial adviser to the Acquirer November 2018



acquired



Excellence in details

from



FINEUROP SODITIC acted as financial adviser to the Acquirer October 2018



acquired



from

ARDIAN

FINEUROP SODITIC acted as financial adviser to the Seller October 2018



acquired



mechanical machinings

alongside the Founding Family and Management

Acquisition, financing and ancillary facilities







FINEUROP SODITIC acted as exclusive financial adviser to the Acquirer October 2018



FIS ANTEX

THE RIGHT FORMULA FOR YOUR BUSINESS

owned by

ARDIAN

Term loan and ancillary facilities







FINEUROP SODITIC acted as exclusive financial adviser to the Borrower July 2018



owned by



and

TRILANTIC | EUROPE

Term loan and ancillary facilities







FINEUROP SODITIC acted as exclusive financial adviser to the Borrower June 2018



acquired 100% stake in



supply chain automation

FINEUROP SODITIC acted as exclusive financial adviser to the Sellers May 2018

Your advisor in Corporate Finance 2018 Selected transactions



owned by
wise sgr

acquired a product portfolio from



Acquisition financing
and ancillary facilities



FINEUROP acted as exclusive financial
SODITIC adviser to the Company May 2018



owned by

inspired

Term loan facilities



FINEUROP acted as exclusive financial
SODITIC adviser to the Borrowers May 2018



The Genuine Company

owned by



acquired



FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer May 2018



acquired a majority stake in



Acquisition financing
and ancillary facilities



FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer April 2018



Data Driven Customer eXperience

signed an agreement
for the acquisition of



FINEUROP acted as financial adviser
SODITIC to the Acquirer April 2018

Parma Healthcare

acquired 100% stake in



Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer April 2018

Apax
PARTNERS

acquired a majority stake in

Bip.

from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer March 2018

A POOL OF INVESTORS

has acquired
a stake in



the retail partner

through a
management buy-out

FINEUROP acted as exclusive financial adviser
SODITIC to the Shareholders March 2018

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2018 / 2017 Selected transactions



Passion for growth

acquired

FOREST S.r.l.

owner of the brand



FINEUROP acted as exclusive financial
SODITIC adviser to the Seller

March 2018



acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer

February 2018



The Genuine Company

owned by



FINEUROP acted as financial adviser
SODITIC to the Acquirer

January 2018



acquired



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

October 2017



B

acquired



from
the founding Shareholders

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

September 2017

NB Renaissance Partners

acquired a majority stake in

COMELZ

Acquisition financing
and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer

September 2017



acquired a stake in



FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers

September 2017



Capital increase

subscribed by



FINEUROP acted as exclusive financial adviser
SODITIC to the Company

September 2017

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2017 Selected transactions



acquired a majority stake in



from



FINEUROP
SODITIC acted as financial adviser
to the Acquirer August 2017



acquired 100% stake in



from
the founding family

FINEUROP
SODITIC acted as financial adviser
to the Acquirer August 2017



acquired



from
wise sgr

FINEUROP
SODITIC acted as exclusive financial
adviser to the Seller July 2017



acquired



alongside the founding Family
Acquisition financing
and ancillary facilities



FINEUROP
SODITIC acted as sole debt adviser
to the Borrower July 2017



acquired



alongside Co-Founder
and New Senior Management



Senior Secured Notes and



Super Senior Ancillary Facility

FINEUROP
SODITIC acted as debt adviser
to the Acquirer July 2017



acquired a majority stake in



from



and
PARAGON PARTNERS

FINEUROP
SODITIC acted as exclusive financial
adviser to the Acquirer July 2017



controlled by



acquired 100% stake in



FINEUROP
SODITIC acted as exclusive financial
adviser to the Acquirer July 2017



together with the founders and top management
acquired 100% stake in



from
the founding shareholders and **Alcedo sgr**

FINEUROP
SODITIC acted as exclusive financial
adviser to the Acquirer March 2017

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2017/2016 Selected transactions



controlled by



acquired a majority stake in



creating a leading player in the Italian spare parts distribution market

FINEUROP acted as financial adviser
SODITIC for this transaction **March 2017**



a Company listed on the NYSE

acquired
a minority stake in



QUI! GROUP

INNOVARE PER CRESCERE

FINEUROP acted as exclusive financial
SODITIC adviser to the Seller **February 2017**

wise sgr

together with its
Limited Partners and Management
acquired 100% stake in

Tapi | TEAMWORK
ACTION
PASSION
IDEAS

Euro 29,000,000
Term loan & ancillary facilities



FINEUROP acted as sole debt adviser
SODITIC to the Borrower **January 2017**

W

WHITE BRIDGE INVESTMENTS

B

acquired
a minority stake in

ANCOROTTI
COSMETICS GROUP

FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer **January 2017**

IDEA

Capital Funds



Financial advisory

FINEUROP acted as financial adviser
SODITIC to the Acquirer **January 2017**



CHARTERHOUSE
acquired 100% stake of



The Genuine Company
from



Riverside

FINEUROP acted as exclusive financial
SODITIC adviser to the Acquirer **December 2016**

surfaces
TECHNOLOGICAL ABRASIVES

controlled by



acquired

ADI

INDUSTRIAL DIVISION APPLICATION
Creating a new leading player
in the abrasives industry



FINEUROP acted as financial adviser
SODITIC to the Acquirer **December 2016**

HgCapital

Mandatory Tender Offer
& Squeeze-Out



FINEUROP acted as financial adviser
SODITIC to the Acquirer **November 2016**

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2016 Selected transactions



Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the main Shareholders November 2016



controlled by

Aksia capital iv

acquired 100% of



FINEUROP acted as financial adviser
SODITIC to the Acquirer November 2016



acquired
a controlling stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer October 2016



acquired 100% stake in



Euro 30,000,000
acquisition financing and ancillary facilities



FINEUROP acted as debt adviser
SODITIC to the Borrower September 2016



controlled by

Aksia capital iv

Euro 25,000,000
MLT facility
provided by



FINEUROP acted as exclusive financial adviser
SODITIC to the Borrower September 2016



has sold



to



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer June 2016



acquired

the steel tubes business unit of



FINEUROP acted as exclusive financial adviser
SODITIC to the Seller June 2016



sold the business unit

1254

to



FINEUROP acted as financial adviser
SODITIC to the Seller June 2016

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2016 Selected transactions



together with Founder and Management
acquired 100% stake in



Texbond
NORWODENS

Euro 25,000,000
acquisition financing and ancillary facilities



FINEUROP acted as sole debt adviser
SODITIC to the Borrower **June 2016**



acquired a minority stake in



from

Alcedo sgr

FINEUROP acted as financial adviser to the
SODITIC Company and to the majority Shareholder **May 2016**



AMBIENTA
Environmental Investments

acquired a further 40% stake in

Ravelli
fuoco intelligente

reaching 100% stake

FINEUROP acted as financial adviser
SODITIC to the Acquirer **May 2016**

Funds advised by

PERMIRA

acquired



from

MOTION
EQUITY PARTNERS
— Investing in progress —

FINEUROP acted as financial adviser
SODITIC to the Acquirer **April 2016**

Aksia group

acquired 100% stake of

LameplastGroup

Euro 23,500,000
acquisition financing
and ancillary facilities



FINEUROP acted as sole debt adviser
SODITIC to the Borrower **April 2016**

wise sgr

together with

Management and Private Investors

acquired



FINEUROP acted as sole financial adviser
SODITIC to the Acquirers **February 2016**

Alcedo sgr

together with

Founding Shareholders

acquired 100% of



FINEUROP acted as sole financial adviser
SODITIC to the Acquirers **February 2016**

ARDIAN

acquired

F2A
FIS ANTEX
THE RIGHT FORMULA FOR YOUR BUSINESS

from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer **February 2016**

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2015 Selected transactions



*from the founding family
and other shareholders*
Euro 27,000,000
MLT and ancillary facilities



FINEUROP acted as financial adviser
SODITIC to the Acquirer **December 2015**

Aksia group

acquired



FINEUROP acted as financial adviser
SODITIC to the Acquirer **December 2015**

IDEA
Capital Funds



Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC **October 2015**



owned by



together with the founding family
Euro 20,500,000
MLT and ancillary facilities



FINEUROP acted as sole financial adviser
SODITIC to the Borrower **June 2015**



owned by



*together with
Founders and Management*
Euro 35,000,000
MLT and ancillary facilities



FINEUROP acted as exclusive financial
SODITIC adviser to the Borrower **June 2015**

Fratelli Fila S.p.A.

acquired



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer **June 2015**



SUMMIT PARTNERS

acquired a majority stake in



alongside with



FINEUROP acted as exclusive financial adviser
SODITIC **April 2015**

Funds advised by

Apax
PARTNERS

acquired



*leading global distributor of
specialty chemicals and related services*

FINEUROP acted as financial adviser
SODITIC to the Acquirer **April 2015**

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2015/2014 Selected transactions



owned by



PE firm listed on NYSE
sold 100% of



to



FINEUROP
SODITIC acted as exclusive financial
adviser to the Seller April 2015



acquired 100% of



from



FINEUROP
SODITIC acted as exclusive financial
adviser to the Seller March 2015



acquired 100% stake of

Atento Česká republika a.s.

from



FINEUROP
SODITIC acted as exclusive financial adviser
to the Acquirer January 2015



acquired
a controlling stake in



FINEUROP
SODITIC acted as exclusive financial adviser
to the Sellers January 2015



controlled by



acquired



FINEUROP
SODITIC acted as exclusive financial adviser
to the Acquirer October 2014



owner of



acquired 100% of



VILLA & BONALDI s.p.a.

FINEUROP
SODITIC acted as debt adviser
to the Acquirer October 2014



acquired



Invest rapid quick-release couplings

from



FINEUROP
SODITIC acted as financial adviser
to the Acquirer August 2014



acquired



FINEUROP
SODITIC acted as exclusive financial adviser
to the Acquirer July 2014

Your advisor in Corporate Finance

2014/2013 Selected transactions



controlled by

Aksia group

Financial advisory

FINEUROP acted as financial adviser
SODITIC to the Companies

July 2014

ARDIAN

acquired 100% stake in



alongside with
the Company's Management

from



Mandarin
Capital
Partners

and other investors

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

July 2014

ERGON
CAPITAL PARTNERS III

acquired
a controlling stake in

ipe | CAVALLI



visionnaire

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

April 2014

INVICTA
FRANCE

controlled by



acquired 100% stake in



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Seller

April 2014

General S.r.l.
owner of the brand



took over part of the assets of



through a
"Concordato Preventivo" procedure

FINEUROP acted as exclusive financial adviser
SODITIC to General

December 2013

Funds advised by

Apax
PARTNERS

have acquired



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

December 2013



High-tech since 1931.

acquired a controlling stake in



FINEUROP acted as financial advisers
SODITIC to the Acquirer

October 2013



WITTUR

sold its
hydraulic components subsidiary

WITTUR HYDRAULIC DRIVES S.r.l.

to the Management

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller

September 2013

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2013 Selected transactions



Company controlled by

wise sgr

wisequity funds

Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Company
July 2013



acquired 100% stake of



from



"Gücümüz, hayal gücümüz"

and other Investors

FINEUROP acted as financial adviser
SODITIC to the Acquirer
July 2013



seramiksán

acquired the entire stake of



held by

PROGRESSIO SGR SpA

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
June 2013



together with
Founding families and Management
acquired 100% stake in



from

Aksia capital III

and other investors

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
June 2013



Capital for your future ■■■

acquired
a controlling stake in



FINEUROP acted as debt adviser
SODITIC to the Acquirer
May 2013

GENERALE CONSERVE

owner of the brand



La Qualità e il Rispetto.

acquired
total control of
brand and business of



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
April 2013



acquired
total control of
assets and business of



through a
Bankruptcy Procedure

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirers
March 2013



and the Company's Management
acquired 100% of



CARTONPLAST

Group

from



con imprenditori

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirers
March 2013

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2013/2012 Selected transactions

wise sgr
wisequity funds

and the Company's Management Team
acquired 100% of

Biolchim
Concimi speciali
from

IMI FONDI CHIUSI SGR
ARCA IMPRESA
BESANINOSGRM

Assiseta Private Equity SGR SpA

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
January 2013

cadev

DEPILSOAP
STAMINALINE®

Cambia Pelle
Senoalto®

BILBOA
BILBA

has been sold to
a Strategic Partner

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
October 2012

GERMANI S.p.A.

Company controlled by
wise sgr
wisequity funds

Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Company
August 2012

TESA and **CGT**

sold 100% stake in

GENERGIA
Generale Energia Sp.A.

to

Heat & Power
GENERAZIONE CONTINUA DI ENERGIA ELETTRICA E CALORE

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
July 2012

TURBOSOL

Company controlled by

Aksia group

Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Company
July 2012

IGI SGR SpA
PRIVATE EQUITY

and
IMI FONDI CHIUSI SGR

acquired

Blumen

through a LMBO transaction
from

ARCA IMPRESA
BESANINOSGRM

and other investors

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
July 2012

Castagna Univel spa

acquired
total control of
assets and business of

FILCA packaging srl

through a
Bankruptcy Procedure

FINEUROP acted as exclusive financial adviser
SODITIC to Castagna Univel
June 2012

PERCASSI GROUP

owner of the brand

KIKO
MADE IN ITALY

acquired

MADINA MILANO

from

intercos
A UNIVERSITÀ DI INNOVAZIONE

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
April 2012

Your advisor in Corporate Finance 2012/2011 Selected transactions

Charme II Private Equity fund
managed by

M
MONTEZEMOLO & PARTNERS

acquired a majority stake of



from



and



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer
April 2012

BORBONESE



FINEUROP acted as financial adviser
SODITIC to the Company
January 2012



acquired the businesses of



and



FINEUROP acted as exclusive financial adviser
SODITIC November 2011

Advent International
GLOBAL PRIVATE EQUITY

sold



COMUNICAZIONE ESTERNA

to

Private Investors

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
November 2011



WERUSKA & JOEL
PARFUMS

Short term and
MLT facilities

FINEUROP acted as exclusive financial adviser
SODITIC to the Borrower
October 2011

BINDA
watchesince 1906

owner of the brand

BREIL

Financial advisory

FINEUROP was mandated by the Company
SODITIC September 2011

GDF SUEZ



Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC September 2011



Company owned by



Financial advisory

FINEUROP acted as exclusive financial adviser
SODITIC to the Company
July 2011

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2011/2010 Selected transactions



acquired

.Dada.net

from

.Dada.

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller

May 2011



a company controlled by



acquired the hydraulic business of



based in Minneapolis - Minnesota
from

Continental Machines Inc.

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

April 2011



sold its stake in

ARESLINE
INNOVATIVE SEATING SYSTEMS

to

Zeta

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller

March 2011



a group controlled by

ORLANDO ITALY

acquired



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

February 2011



acquired a controlling stake in
VESEVO S.p.A.
owner of the brand



from
the Management and



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

February 2011

Private Investors

took over



Industrial Business

FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirers

January 2011

Investindustrial
Industrial Solutions and Capital

sold a 100% stake of



to



Mandarin Capital Partners

and other Investors
through a LMBO transaction

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller

December 2010



owner of the brand



acquired a majority stake
of the French company



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer

December 2010

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance 2010/2009 Selected transactions



controlled by



Financial advisory

FINEUROP was mandated by
SODITIC the Company

October 2010

Aksia capital III
and

wise sgr

wisecity funds

acquired a majority stake in



through a LMBO transaction

FINEUROP acted as financial adviser
SODITIC to the Acquirers

October 2010

BOGLIOLI

owned by

the Boglioli family

and

wise sgr

wisecity funds

Financial advisory

FINEUROP was mandated by
SODITIC the Company

June 2010



Euro 280,000,000

MLT facilities



and



FINEUROP acted as exclusive financial adviser
SODITIC to the Borrower

June 2010



Took over

FILCA packaging srl

Industrial Business

FINEUROP acted as exclusive financial adviser
SODITIC to Castagna Univel

May 2010

The Scandinavian Private Equity Fund

PROCURITAS

acquired a 100% stake
in the Danish company



Gram Equipment

from

CATELLI HOLDING

through a MBO transaction

FINEUROP acted as exclusive financial adviser
SODITIC to the Seller

April 2010

BINDA
watches since 1906
owner of the brand



BREIL

Financial advisory

FINEUROP was mandated by
SODITIC the Company

February 2010



owned by



alongside with



Mandarin Capital Partners

Financial advisory

FINEUROP was mandated by
SODITIC the Company

December 2009

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2009/2008 Selected transactions



Valuation
&
Business plan

FINEUROP acted as financial adviser
SODITIC to the Borrower
September 2009



acquired



from the Padua Court
through composition with creditors
("Concordato Preventivo")

FINEUROP acted as financial adviser
SODITIC to the Acquirer
May 2009



Bianchi
VENDING GROUP

a company owned by



Senior Debt Renegotiation
and covenants resetting

FINEUROP acted as sole financial adviser
SODITIC to the Company
April 2009



acquired
the brand and the business

KORFF

from



FINEUROP acted as exclusive financial adviser
SODITIC to the Seller
March 2009



invested in

noodls
gateway to facts

through capital increase

FINEUROP acted as financial adviser
SODITIC to the Company
March 2009



Mandarin Capital Partners

acquired a majority stake in



through a LMBO transaction

FINEUROP acted as exclusive financial adviser
SODITIC to the Sellers
December 2008



AVM Private Equity I
VALUE MANAGEMENT

acquired a majority stake in



SELESTA
INGEGNERIA

from

wise sgr

wisequity funds

FINEUROP acted as financial adviser
SODITIC to the Seller
November 2008

SINERGIA
con imprenditori

acquired
a majority stake in



CARTONPIAST
Group

FINEUROP acted as financial adviser
SODITIC to the Acquirer
October 2008

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2008 Selected transactions

ZOOMLION

alongside with



Goldman Sachs

Mandarin Capital Partners

acquired 100% stake in



from



magenta | SGR

FINEUROP SODITIC acted as financial adviser to the Seller

September 2008

Alto Capital II
fund managed by

ALTO PARTNERS
SGR

acquired a majority stake of



from



through a MBO transaction

FINEUROP SODITIC acted as exclusive financial adviser to the Acquirer

August 2008

21 Investimenti

acquired a majority stake in



from



FINEUROP SODITIC acted as exclusive financial adviser to the Seller

July 2008



Mahindra

and



acquired



FINEUROP SODITIC acted as financial adviser to the Sellers

July 2008

ARTSANA

owner of the brand



acquired a 100% stake of the U.S. company



FINEUROP SODITIC acted as exclusive financial adviser to the Acquirer

May 2008

CAPE NATIXIS and **PROGRESSIO SGR** S.p.A.
Società di Gestione del Risparmio S.p.A.

have acquired a 100% stake of



from

IF INVESTIMENTI
a Fund managed by
INDUSTRIA & FINANZA SGR
and
RECOS S.A.

FINEUROP SODITIC acted as exclusive financial adviser to the Sellers

February 2008

CAPE NATIXIS
Società di Gestione del Risparmio S.p.A.

acquired a majority stake in



through a LMBO transaction

FINEUROP SODITIC acted as exclusive financial adviser to the Sellers

January 2008

TeamSystem.

acquired a majority stake in



FINEUROP SODITIC acted as financial adviser to the Sellers

January 2008

FINEUROP SODITIC
Since 1998

Your advisor in Corporate Finance

2007 Selected transactions

ABG and **TANO CAPITAL**
acquired a 100% stake in
cemp
Flameproof Motors
from
SECOR INDUSTRIES S.r.l. and **ARCA IMPRESA GESTIONI**
and other investors
through a LMBO transaction
FINEUROP SODITIC acted as exclusive financial adviser to the Sellers
November 2007

venere.com
a Company controlled by
Advent International
Global Private Equity
Medium Long Term Financing,
Mezzanine Facility
and Acquisition Facility
FINEUROP SODITIC acted as financial adviser to the Company
August 2007

Alpha Private Equity Fund 5
Alpha
acquired a majority stake in
RHIAG
through a MBO transaction
FINEUROP SODITIC acted as financial adviser to the Acquirer
July 2007

Nuova Iniziativa S.p.A.
acquired 100% of
COMDATA
WE CARE * WE SHARE
through a FBO transaction
FINEUROP SODITIC acted as financial adviser to the Acquirer
July 2007

sparco
a Company controlled by
ARGOS SODITIC
Capital for your future
Medium Long Term Financing
and Mezzanine Facility
FINEUROP SODITIC acted as financial adviser to the Borrower
July 2007

ALETTI PRIVATE EQUITY SGR
GRUPPO BANCO POPOLARE
di Vicenza e di Padova
through
Fondo Dimensione Network
acquired the majority stake of
arketipo
from
Absolute Ventures SCA
fund advised by AVM ITALIA
FINEUROP SODITIC acted as financial adviser to the Seller
May 2007

NASDAQ listed company
Balchem Corporation
ON TARGET TO DELIVER
has acquired
the Italian choline chloride business of
AKZO NOBEL
CHEMICALS S.p.A.
MARANO TIGINO SITE
FINEUROP SODITIC acted as financial adviser to the Seller
April 2007

EMERALD ADVISORY SERVICES &
EQUITY INVESTMENTS S.A.
a fund advised by
IPM & PARTNERS
acquired the majority stake of
MACCOPR ITALIANA S.p.A.
owner of the brand
forexchange
from
Industrial Resources Investments S.A.
FINEUROP SODITIC acted as M&A adviser to the Seller
April 2007

Your advisor in Corporate Finance

2007/2006 Selected transactions



acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer January 2007



acquired
a 70% stake in



FINEUROP acted as financial adviser
SODITIC for this transaction January 2007



acquired a 100% stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirers December 2006



acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer November 2006

STIRLING SQUARE CAPITAL PARTNERS

acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer October 2006



acquired 100% of



from



FINEUROP acted as exclusive financial adviser
SODITIC to the Acquirer October 2006



Medium Long Term
Bilateral Facilities



acted as bilateral lenders

FINEUROP acted as financial adviser
SODITIC to the Borrower August 2006



acquired a minority stake in



a Group controlled by

Absolute Ventures SCA

through a reserved capital increase

FINEUROP acted as financial adviser
SODITIC to the Company July 2006


FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2006 Selected transactions

Funds managed by
CREDEM
Private equity
 Credem Private Equity SGR S.p.A.

acquired a majority stake in



through a LMBI transaction

FINEUROP acted as exclusive M&A adviser
 SODITIC to the Acquirer
 July 2006

Funds managed by



magenta | sgr

have acquired
 a 70% stake in



FINEUROP acted as financial adviser
 SODITIC to the Acquirer
 July 2006

 **ARGOS SODITIC**
 Capital for your future ■■■

acquired a majority stake in



Mandated Lead Arranger
 in the Acquisition Financing Facilities

 **UniCredit**

FINEUROP acted as financial adviser
 SODITIC to the Acquirer
 June 2006

ERGON CAPITAL PARTNERS
VESTAR CAPITAL PARTNERS
 and
Athena Private Equity S.A.
 have acquired
 together with senior management



through a MBO transaction

FINEUROP acted as sole M&A adviser
 SODITIC to the Acquirers
 April 2006

 **novation**

a Company controlled by

Aksia group

acquired a majority stake in



FINEUROP acted as financial adviser
 SODITIC to the Acquirer
 April 2006

PANARIAgroup
 INDUSTRIE CERAMICHE S.P.A.

acquired in U.S.A. the assets of



from



FINEUROP acted as financial adviser
 SODITIC to the Acquirer
 February 2006

BS Investimenti IV
 a Fund managed by
 B ■ S Investimenti SGR SpA

acquired 100% of



WATER INSTINCT

through a LMBO transaction from

INVESTITORI ASSOCIATI

FINEUROP acted as exclusive M&A adviser
 SODITIC to the Seller
 February 2006

 **COGNE**

Medium Long Term
 financing

 **UniCredit Banca d'Impresa BNL**

acted as joint arrangers
 and underwriters

FINEUROP acted as financial adviser
 SODITIC to the Borrower
 January 2006

Your advisor in Corporate Finance

2005 Selected transactions

Alto Capital II

acquired

Gruppo **Arcte** spa

owner of

argentovivo and JULIPET

FINEUROP acted as financial adviser
SODITIC in the transaction November 2005

L Capital

acquired
a majority stake in

emu

FINEUROP acted as financial adviser
SODITIC to the Acquirer September 2005

Private Equity Funds managed by

ARCA IMPRESA
GESTIONI S.p.A.

acquired

Blumen

from

Europe Capital Partners IV

a Fund advised by
L.B.O. Italia

FINEUROP acted as exclusive M&A adviser
SODITIC to the Seller September 2005



INDUSTRIE DE NORA S.p.A.
GRUPPO DE NORA

acquired a 100% stake in

epe
ELTECH
ELTECH SYSTEMS CORPORATION

FINEUROP acted as financial adviser
SODITIC to the Acquirer September 2005

INVESTITORI ASSOCIATI

acquired a 62% stake in



through a LMBO transaction
from

Barclays Private Equity
and the founding entrepreneurs

FINEUROP acted as financial adviser
SODITIC to the Acquirer August 2005

SEA

acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer August 2005

Borregaard Italia S.p.A.

a Company controlled by

Borregaard
Industries Ltd

sold a division to



controlled by



FINEUROP acted as financial adviser
SODITIC to the Seller July 2005

BOS PRIVATE EQUITY

and

MCC-SOFIPA SGR S.p.A.

has acquired a majority stake in



from



FINEUROP acted as financial adviser
SODITIC in the transaction May 2005

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2005/2004 Selected transactions

Absolute Ventures SCA

fund advised by
AVM Italia

has acquired a majority stake of



from

Overseas Capital Partners

FINEUROP acted as financial adviser
SODITIC to the Seller April 2005

Bridgepoint

has acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Acquirer January 2005



acquired 100% of



from

THE CARLYLE GROUP

and other private investors

FINEUROP acted as exclusive M&A adviser
SODITIC to the Sellers December 2004

Absolute Ventures SCA

fund advised by
AVM Italia and AVM France
acquired



Brand

and all the Aftermarket activities
and



FINEUROP acted as exclusive M&A adviser
SODITIC to the Sellers December 2004



acquired an interest in



through the Holding

STH

FINEUROP initiated the transaction
SODITIC December 2004



MLT-financing



acted as joint arrangers
and underwriters

FINEUROP acted as financial adviser
SODITIC to the Borrower December 2004

INTERBANCA S.p.A.
Fondo Interbanca Investimenti Sud
subscribed a Reserved Capital Increase in



a Company participated by



FINEUROP acted as exclusive financial adviser
SODITIC in the transaction November 2004

Aksia capital III

acquired a majority stake in



BAUER



acted as arrangers and underwriters
in the acquisition financing

FINEUROP acted as financial adviser in the
SODITIC acquisition financing September 2004

Your advisor in Corporate Finance

2004/2003 Selected transactions

wise venture SGR

wisequity fund

acquired



from



FINEUROP acted as M&A adviser
SODITIC to the Seller

July 2004

Star Social Responsible Fund

a Fund managed by
Efibanca Palladio Finanziaria SGR S.p.A.
acquired 100% of



through a LMBO transaction
from

IF INVESTIMENTI
a Fund managed by
INDUSTRIA & FINANZA SGR S.p.A.
and other private investors

FINEUROP acted as exclusive M&A adviser
SODITIC to the Sellers

July 2004

scm e group

acquired
a 60% stake in



FINEUROP acted as M&A adviser
SODITIC to the Sellers

May 2004

Private placement

of a
minority stake in



FINEUROP acted as financial adviser
SODITIC for this transaction

April 2004



acquired
a 21% stake in

PONTE S.p.A.
(ACC Holding)

FINEUROP acted as financial adviser
SODITIC for this transaction

March 2004



acquired
a 41% stake in



FINEUROP acted as financial adviser
SODITIC to the Seller

March 2004

EPF SGR

Efibanca Palladio Finanziaria SGR S.p.A.

acquired a majority stake in



from



FINEUROP acted as financial adviser
SODITIC to the Seller

December 2003

Star Social Responsible Fund

and



acquired a minority stake in



from



FINEUROP acted as financial adviser
SODITIC in the transaction

December 2003

Your advisor in Corporate Finance

2003 Selected transactions

BARCLAYS

Barclays Private Equity S.p.A.
and
the management of the Company
acquired 100% stake in



acted as arranger and underwriter
in the acquisition financing

FINEUROP acted as financial adviser in the
SODITIC acquisition financing
December 2003

L Capital

announced the acquisition
of a minority stake in

Antichi Pellettieri

from

**MARIELLA BURANI
FASHION GROUP**

FINEUROP acted as M&A adviser
SODITIC in the transaction
November 2003



SG European Private Equity Partner L.P.

acquired a majority stake in



acted as arranger and underwriter
in the acquisition financing

FINEUROP acted as financial adviser in the
SODITIC acquisition financing
September 2003



Term loan facility



as joint arranger

FINEUROP acted as joint arranger
SODITIC
August 2003

TRUSSARDI

has acquired
the industrial business of



FINEUROP acted as financial adviser
SODITIC to the Acquirer
August 2003

RESTINGA B.V.

MLT-financing



acted as joint arranger
and underwriter

FINEUROP acted as joint arranger
SODITIC in the MLT-financing
April 2003

Absolute Ventures SCA

acquired
a majority stake in



FINEUROP acted as financial adviser
SODITIC to the Sellers
February 2003



acquired a minority stake in



from



FINEUROP acted as financial adviser
SODITIC in the transaction
January 2003

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2002 Selected transactions



MLT-financing



acted as underwriter

FINEUROP acted as financial adviser
SODITIC to the Borrower November 2002



acquisition financing facility



acted as arranger and underwriter

FINEUROP acted as financial adviser
SODITIC to the Acquirer October 2002



Term loan facility



lender

FINEUROP acted as financial adviser
SODITIC in the Borrower October 2002



acquisition financing facility



acted as joint arrangers and underwriters

FINEUROP acted as financial adviser
SODITIC to the Acquirer October 2002



has acquired a 100% stake in



acted as joint arrangers and underwriters
in the acquisition financing

FINEUROP acted as financial adviser in the
SODITIC acquisition financing October 2002



acquired



from



FINEUROP acted as M&A adviser
SODITIC to the Acquirer October 2002



acquisition financing facility



acted as joint arranger
and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing July 2002

PROGETTO 24

acquired



from



FINLIGHT

FINEUROP acted as M&A adviser
SODITIC to the Sellers May 2002

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2002/2001 Selected transactions



VETROARREDO

acquisition financing facility

INTERBANCA S.p.A.



acted as joint arrangers and underwriters

FINEUROP acted as sole financial adviser in
SODITIC the acquisition financing May 2002

NEGRI BOSSI
INJECTION MOULDING MACHINES

acquired a 70% stake in



BM BIRAGHI
Injection Moulding Technology

FINEUROP acted as M&A adviser
SODITIC to the Sellers April 2002

ARCA MERCHANT S.P.A.
MERCHANT BANKING

acquired a stake in

cemp
INTERNATIONAL

from



SEQUOR INDUSTRIES N.V.

FINEUROP acted as M&A adviser
SODITIC to the Seller April 2002

D'AGOSTINI

acquired a majority stake in

UTET

from



(the financial shareholders)
and other sellers

FINEUROP acted as M&A adviser to the
SODITIC financial shareholders March 2002

NEGRI BOSSI
INJECTION MOULDING MACHINES

Tender offer

launched by

SACMI

Holding Partecipazioni Sacmi S.p.A.

FINEUROP acted as financial adviser
SODITIC to the Company December 2001

INTERBANCA S.p.A.

acquired a stake in

Fincastel
S.r.l.

FINEUROP acted as M&A adviser
SODITIC to the Seller December 2001

Castel

acquisition financing facility

INTERBANCA S.p.A.

acted as joint arranger
and underwriter

FINEUROP acted as sole financial adviser and
SODITIC joint arranger in the acquisition
financing December 2001

JOLLY

subsidiary of the Group

CLEARCHANNEL

acquired 100% of

PUBBLIA
OUTDOOR COMMUNICATION

FINEUROP acted as M&A adviser
SODITIC to the Seller November 2001

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2001/2000 Selected transactions

 **Dresdner Kleinwort Wasserstein**

acquired a stake in

cantieri di pisa
S.p.A.



acted as joint arranger and agent
in the acquisition financing

FINEUROP acted as financial adviser and
SODITIC joint arranger in the acquisition
financing **November 2001**

MARIELLA BURANI
FASHION GROUP

acquired a 50% in



FINEUROP acted as M&A adviser
SODITIC to the Seller **September 2001**



Term loan facility



acted as joint arranger

FINEUROP acted as joint arranger
SODITIC **September 2001**

Sopra
group.

acquired 100% of



ITI S.p.A.

INFORMATION TECHNOLOGY ITALIA

FINEUROP acted as M&A adviser to
SODITIC the Seller **July 2001**

ASSA ABLOY

acquired 100% of



MAB MASELLIS INDUSTRIALE SpA

FINEUROP acted as M&A adviser to
SODITIC the Seller **July 2001**



acquisition financing facility



acted as joint arranger and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing **May 2001**



SEREGNI industrie grafiche S.p.A.

acquired



Padua and Rome Printing facilities



MEDIOCREDITO LOMBARDO

acted as joint arranger and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing **August 2000**

FINECO CAPITAL

acquired

METALCASTELLO
S.p.A.

from

SWISS DEVELOPMENT CAPITAL
LIMITED PARTNERSHIP

a fund advised by

ARNER MERCHANT S.A.

FINEUROP acted as M&A adviser to
SODITIC the Seller **August 2000**

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

2000 Selected transactions

Quad-C

acquired



from

Bridgepoint Capital

FINEUROP acted as M&A adviser
SODITIC to the Seller

August 2000

THE CARLYLE GROUP

acquired
an indirect 50% stake of



FINEUROP acted as M&A adviser
SODITIC to the acquirer

July 2000



have merged their activities
to create



FINEUROP acted as M&A adviser
SODITIC to De Nora

April 2000

A group of investors advised by
J. HIRSCH & CO.
acquired a 30% stake in



from

PRUDENTIA

a fund advised by

F.I.D.I.A. S.p.A.

FINEUROP acted as M&A adviser
SODITIC to the Acquirer

March 2000

GRUPPO ENGINEERING S.p.A.

acquired



from



and Company's
management

FINEUROP acted as M&A adviser
SODITIC to the Sellers

March 2000

EUROKNIGHTS III,

a fund advised by



ARGOS SODITIC PARTNERS

acquired
a minority stake in



FINEUROP acted as M&A adviser
SODITIC to the Acquirer

January 2000



acquired



from

So.Pa.F. Group

FINEUROP acted as exclusive M&A adviser
SODITIC to the seller

January 2000

ARCA MERCHANT S.p.A. and other investors
acquired



from



and other shareholders

FINEUROP acted as M&A adviser
SODITIC to the Sellers

January 2000

FINEUROP
SODITIC
Since 1998

Your advisor in Corporate Finance

1999/1998 Selected transactions



acquisition financing facility



MEDIO CREDITO LOMBARDO

acted as joint arranger and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing
June 1999



acquired

CÈBÈ

FINEUROP has assisted the Seller
SODITIC
June 1999



Giovanni De Vecchi Editore

Acquisition financing facility



acted as joint arranger and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing
May 1999



acquired a stake in



FINEUROP initiated this transaction
SODITIC for the Acquirer
April 1999

Start - up of activities
in Italy and in Germany of

**DUNKIN'
DONUTS®**

FINEUROP assisted in fund raising and found
SODITIC an equity investor
March 1999



and



SEQUOR INDUSTRIES N.V.

acquired



bierrebi

from

EUROPE CAPITAL PARTNERS

FINEUROP acted as M&A adviser
SODITIC to the Sellers
February 1999



LAMITEL GROUP

acquisition financing facility



acted as joint arranger
and underwriter

FINEUROP acted as joint arranger in the
SODITIC acquisition financing
October 1998



INTERBANCA S.p.A.



acquired



LAMITEL GROUP

from



EniChem

FINEUROP acted as M&A adviser
SODITIC to the Acquirer
June 1998

FINEUROP
SODITIC
Since 1998

The Team



Eugenio Morpurgo CEO and founding Partner

Eugenio Morpurgo is Chief Executive Officer and founding partner of Fineurop Soditic S.p.A., company of the Fineurop Group which focuses on M&A and debt advisory services. He is also a board member of Fineurop S.p.A., Fineurop Investment Opportunities S.p.A., Soditic Ltd London and Chairman of Fineurop Partecipazioni S.p.A.

In 1984, Eugenio graduated cum laude from Bocconi University in Milan. Before joining Fineurop, he was Head of M&A and Privatisations at SOPAF, a private financial group listed on Milan Stock Exchange.

He started his career at the financial group Matuschka in Munich before moving to Deutsche Bank where he worked in the corporate finance and capital markets areas in London, Frankfurt and Milan.

Eugenio is Professor in Investment Banking (Academic Fellow) at Bocconi University in Milan.

He is Member of the Board of Alumni Bocconi and of AIFI (Italian Association of Private Equity, Venture Capital and Private Debt), as well as Chairman of the M&A Commission of AIFI.

As foreign languages, Eugenio speaks fluently English, German, French and modern Greek (basic knowledge).



Germano Palumbo Senior Partner

Germano Palumbo graduated with full marks from Bocconi University in Milan in 1992, with a specialisation in Corporate Finance.

After a first experience in Class Editori, in 1994 Germano joined Bain & Company where he was involved in business consulting activities.

In 1995, he started working in SOPAF where he dealt with M&A and corporate finance activities.

After a three years' experience, he joined Interbanca S.p.A. where he founded the M&A team, dealing also with corporate finance and advisory services.

Germano is Partner and Head of M&A team of Fineurop Soditic since 2001.

Germano is Chartered Accountant, External Auditor and AIAF Associate (Italian Association of Financial Analysts).

As foreign languages, he speaks fluently English.

gpalumbo@fineurop soditic.com

FINEUROP
SODITIC
Since 1998



Gilberto Baj Macario
Senior Partner

Graduated in 1995 in Business Administration, Gilberto Baj Macario gained an industrial experience in London where he worked for two years for Tecsider Ltd, a company active in the Oil&Gas industry. During his stay in London, Gilberto successfully attended MBA classes at the London Business School. In 1998, back in Milan, Gilberto obtained a master's degree in Corporate Finance from SDA Bocconi in Milan. From 1997 to 1998, Gilberto worked for Ernst & Young where he was involved in several securitizations, due diligences and audit consultancy for many of the major Italian and International industrial groups.

Gilberto joined Fineurop Soditic since its foundation in 1998 and participated in most of the M&A transactions carried out by the Company. Gilberto speaks fluently both English and French.

gbajmacario@fineuropodsoditic.com



Umberto Zanuso
Senior Partner

Umberto graduated in Business Administration from Bocconi University in Milan in 1992, with a specialisation in Corporate Finance. In 1994, he received a master's degree from Société Française des Analystes Financiers (S.F.A.F) of Paris. From 1992 to June 1995, Umberto worked as a financial analyst for COFILP (Compagnia Finanziaria Ligure Piemontese), the merchant banking division of Banca Popolare di Novara. In 1995, he joined Caboto (IntesaSanpaolo Group) in Milan as a Manager of the Structured Finance department.

Umberto is currently Partner and Head of the Structured Finance department of Fineurop Soditic, where, since 2000, he has set up the activity of developing advisory services with industrial and private equity houses for debt and M&A transactions. As foreign languages, Umberto speaks fluently English and French.

uzanuso@fineuropodsoditic.com



Ilenia Furlanis
Partner

In 1999, Ilenia was the treasurer of JADE, the European Confederation of Junior Enterprises in Brussels.

Ilenia graduated in Economics from the University of Bologna, with a specialisation in monetary and financial markets in 2001.

In October, Ilenia joined the Financial Services Department of KPMG in Milan, where she was involved in senior audit of primary international and Italian banks, brokerage and asset management companies. In August 2005, Ilenia moved to the Transaction Services Department of KPMG, where she participated in most of the several vendor and acquisition financial due diligences.

Ilenia joined Fineurop Soditic in June 2008 as associate of the Structure Finance Department. As foreign languages, Ilenia speaks fluently English, French and Spanish.

ifurlanis@fineuropodsoditic.com



Francesco Panizza
Partner

After graduating in Economics from the University of Pisa, Francesco entered the Transaction & Restructuring department at KPMG in February 2006. During his experience within the Transaction Services team, Francesco participated in several financial due diligence activities, both on vendor and acquisition sides, related to domestic and cross-border deals. In 2009, Francesco entered the Restructuring team, being involved in several restructuring procedures, mainly focused on mid and small cap companies. Francesco joined Fineurop Soditic in April 2012, as a member of the structured finance team. He is involved in a variety of M&A transactions, both on sell and buy sides, acquisition financing and debt restructuring mandates. Francesco speaks fluently English and has a good knowledge of French.

fpanizza@fineuropodsoditic.com



Marco Morfino

Senior Advisor - TMT Practice

After graduating in Management Engineering from the Politecnico di Milan in 1993, Marco started his career in Management Consulting at Jmac and Arthur D Little.

From 2002 to 2006, he served as CEO of Ferrovie Nord Cargo (FNM Group) and MD of SNCF Fret Italy. In 2006, together with other shareholders, Marco bought a Supply Chain company in the Tiles vertical and served as CEO for 4 years.

In 2007, he set up an IT Cloud platform for the collaboration and visibility in Supply Chains. From 2010 to 2015 he was Senior Advisor for PwC and several IT companies (Netsystem, Tesi) and worked as an independent M&A Advisor specializing in the IT and services sectors. In 2012, Marco joined the Department of Innovative Technologies at SUPSI (Lugano University) where he teaches IT to setup Companies Networks. In January 2016, Marco joined the TMT Practice of Fineurop Soditic. Marco is fluent in English.

mmorfino@fineurop soditic.com



Laura De Gradi

Marketing & Communication

Graduated in Business Administration from Bocconi University in April 2001.

In the same year she joined Fineurop Soditic for an internship in corporate finance as junior analyst. Laura moved to the corporate communication and marketing activities department in 2002. She is currently responsible for implementing social media strategies and she is in charge of the M&A Newsletter, a periodical M&A observatory monitoring the main merger and acquisition transactions with Italian target and the trend of investments of private equity funds in Italy.

Laura is member of the working group "M&A Committee" of AIFI (Italian Venture Capital and Private Equity Association).

As foreign languages, she speaks fluently English and French.

ldegradi@fineurop soditic.com



Pietro Antonio Nardella

Senior Associate

In 2015, Pietro graduated from Bocconi University with a Master's degree in Accounting, Corporate Finance and Control. He holds a Bachelor's degree in Management and Business Administration from Università degli Studi di Napoli Federico II. Before joining Fineurop Soditic as M&A analyst, Pietro completed an internship at Mediobanca.

As foreign languages, Pietro speaks English and Spanish.

panardella@fineurop soditic.com



Michela Agostini
Associate

Michela graduated from Bocconi University with a Master's degree in Finance (2017) and a Bachelor's degree in Business Administration (2014).

In 2016, Michela joined the Structured Finance team of Fineurop Soditic.

As foreign languages, Michela speaks fluently English and has a basic knowledge of Spanish.

magostini@fineurop soditic.com



Pietro Maria Rinaldi
Senior Analyst

Pietro graduated cum laude from Bocconi University with a Master's degree in Finance (2018) and a Bachelor's degree in Economics and Management (2016). In 2018, Pietro joined Fineurop Soditic as an analyst in the M&A team.

Pietro is fluent in English and French.

prinaldi@fineurop soditic.com



Elena Moggi
Senior Analyst

Elena graduated from Bocconi University with a Master's degree in Finance (2018) and a Bachelor's degree in Economics and Finance (2015).

During her studies, Elena attended the University of Cologne as an exchange student. In 2018, she joined Kaleidos Corporate Finance in the M&A team.

In 2021, she joined Fineurop Soditic in the M&A Team.

She speaks fluently English and has a basic knowledge of French.

emoggi@fineurop soditic.com



Giovanni Fanfani
Analyst

In 2019, Giovanni graduated from London School of Economics with a Master's degree in Management.

He holds a Bachelor's degree in Business Administration from King's College London. Before joining Fineurop Soditic as Structured Finance analyst, Giovanni completed an internship at Mediobanca in the M&A team. As foreign languages, Giovanni speaks English and Spanish.

gfanfani@fineuropsoditic.com



Alessandro Anaclerio
Analyst

In 2021, Alessandro graduated from Bocconi University with a Master's degree in Business Administration and Companies' Law.

He holds a Bachelor's degree in Management and Business Administration from Bocconi University.

Before joining Fineurop Soditic as Structured Finance analyst in 2021, Alessandro worked for nine months in the Auditing department of KPMG S.p.A.

As foreign languages, Alessandro speaks fluently English and has a basic knowledge of Spanish.

aanaclerio@fineuropsoditic.com



Giacomo Barbieri
Analyst

Giacomo graduated from Bocconi University with a Master's degree in Finance (2020). He holds a Bachelor's degree in Management and Business Administration (2013) from Bocconi University.

During his studies, Giacomo attended Warwick Business School as an exchange student.

In 2021, Giacomo joined Fineurop Soditic as an analyst in the M&A team.

He speaks fluently English and has a basic knowledge of Spanish.

gbarbieri@fineurop soditic.com



Leonardo Salvatori
Analyst

Leonardo graduated from Imperial College Business School with a Master's degree in Finance and Accounting (2021) and a Bachelor's degree in Management from ESCP Business School studying in Paris, Turin and Berlin (2020).

Before joining Fineurop Soditic in the M&A team as an analyst in 2021, Leonardo completed internships in the consulting and venture capital fields.

Leonardo speaks fluently English, has an intermediate knowledge of French and a basic understanding of German.

lsalvatori@fineurop soditic.com



Roberto Amoroso
Analyst

Roberto graduated from LUISS Guido Carli University with a Master's degree in Accounting, Control and Finance (2019) and a Bachelor's degree from University of Naples "Federico II" in Economics and Management (2017).

During his studies, Roberto attended the Maastricht University as an exchange student. In 2019, he joined KPMG S.p.A. in the M&A Transaction services team.

In 2021, he joined Fineurop Soditic in the M&A Team.

He speaks fluently English.

ramoroso@fineurop soditic.com



Silvia Glingani
Executive Assistant

After previous experiences in Dischi Ricordi and Sopaf, Silvia Glingani has been working as executive assistant in Fineurop Soditic since its foundation, in 1998.

Silvia speaks fluent English, French and Spanish.

sglingani@fineuropsoditic.com



Fineurop Soditic S.p.A.
Via S. Margherita, 6 - 20121 Milano
Tel.: 02-7749.350
www.fineuropsoditic.com