



**FINEUROP**  
**SODITIC**  
*Since 1998*

**Your advisor  
in corporate finance**

## Profile

**Fineurop Soditic is an independent corporate finance boutique established in 1998. Its activities range from mergers and acquisitions to debt advisory. Headquartered in Milan, Fineurop Soditic has an extensive international network.**

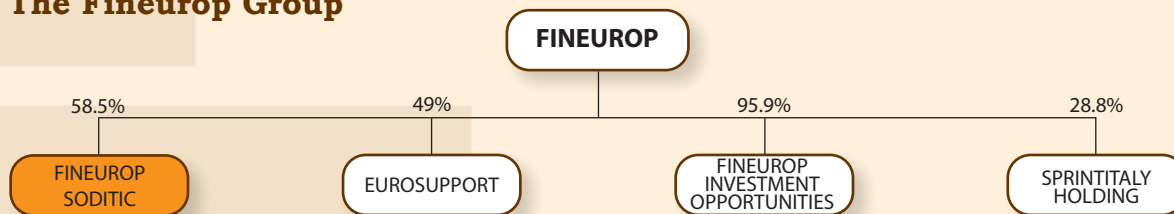
**Fineurop Soditic has successfully completed over 650 domestic and cross border transactions with family owned businesses, large corporates and private equity firms. It has established a position as a leading player in the Italian market with a particular focus on mid-sized businesses.**

**Fineurop Soditic's main shareholders are the **Fineurop Group**, active in export finance since 1966; **Soditic Finance**, an international financial services company based in London and Geneva; and the senior management.**

**Besides corporate finance, Fineurop Group is successfully active in direct investments and investments in distressed assets. It has promoted a special purpose acquisition company (SPAC) named **SprintItaly**, which has performed a business combination with SICIT 2000, in May 2019.**



**Fineurop Soditic is an Associate Member of **AIFI** (Italian Venture Capital and Private Equity Association) and it is also member of the **World M&A Alliance**, (international cooperation of independent M&A advisory firms, each having a strong track record in their home market).**

## The Fineurop Group



## Fineurop Soditic international network

Fineurop Soditic has developed a wide international network, either by signing one-to-one partnerships with advisory firms abroad and by joining the World M&A Alliance, an international network of independent M&A advisory firms, each having a strong track record in their home markets.

Fineurop Soditic	
City	Country
Milan	
London	
Geneva	

Partners			
Company		Headquarters	Country
Arcano Partner www.arcanopartners.com		Madrid	
Blacktrace www.blacktrace.nl		s-Hertogenbosch	
CP Investments www.cpinvestments.pl		Warsaw	
Divest Merge Acquire www.divestmergeacquire.com		Queensland	
E.J. McKay www.ejmckay.com		Shanghai	
England & Company www.englenco.com		Washington, DC	
EU Advisory www.euadvisoryltd.com		Istanbul	
Fimeco www.fimeco.mx		Mexico City	
Goodbody www.goodbody.ie		Dublin	
JMB www.jmba.com.br		São Paulo	
M.M. Warburg & Co. www.mmwarburg.de		Hamburg	
Nihon M&A Center www.nihon-ma.co.jp		Tokyo	
Sodica www.ca-sodica.com		Paris	
Wodehousecapital www.wodehousecapital.com		Mumbai	

## Why FINEUROP SODITIC?

- Truly independent financial advisor, with a strong **tailor-made approach** and the highest level of confidentiality.
- **Senior and Entrepreneurial approach** on both buy and sell side.
- We can rely on a strong **international network**: Soditic offices in London and Geneva, partners in France, US, Germany, Spain, The Netherlands, China, India and other countries thanks to the **World M&A Alliance network**.
- On the buy side, high capability of valuing correctly the target, understanding the competitive scenario, and **providing high value added** in execution.
- On the acquisition financing side, deep knowledge of the landscape of banking and of alternative lenders, and ability to provide **optimization of financing sources** and timely and smooth execution.
- Ability to successfully implement all **sale strategies** (pre-emptive bids, negotiated sale, broad or limited auction), maximizing value to the sellers.
- **Strong market position** for number of deals (top ten in Italy).



## Your advisor in Corporate Finance

### 2023 Selected transactions

**MODA**

*acquired a majority stake in*

**deste**

*Capex Acquisition Facilities*

**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer

November 2023

*and*

*acquired a majority stake in*

**TecnoFer**

*from the founding shareholder*

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Seller

November 2023



*acquired a 75% stake in*

**KAP**  
ITALIA

*Acquisition financing and ancillary facilities*



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer

November 2023

## Your advisor in Corporate Finance 2023 Selected transactions

 **MICROTEST**  
breakthrough innovation

controlled by

 **XENON**  
Private Equity

Capex line and ancillary facilities

**FINEUROP** acted as financial advisor  
**SODITIC** to the Company September 2023

 **SMI**  
WE.U.S.E.

a subsidiary of

 **CRIPPA**

portfolio company of

 **ASTRACO**  
CAPITAL HOLDING

acquired

 **CMS**

Acquisition financing

**FINEUROP** acted as financial advisor  
**SODITIC** to the Company September 2023

 **TIKEHAU**  
CAPITAL

acquired  
a minority stake in

**BRANDART**  
PACKAGING PROCUREMENT & MERCHANDISING SOLUTIONS

from the founding shareholder

**FINEUROP** acted as M&A advisor  
**SODITIC** to the Seller September 2023

 **CONTENT**  
group

controlled by

 **Aksia** group

Capex line and ancillary facilities

**FINEUROP** acted as financial advisor  
**SODITIC** to the Company August 2023

 **BIALETTI**

sold

 **aeternum**

to

 **illa**  
The Italian Cookware

**FINEUROP** acted as exclusive financial advisor  
**SODITIC** to the Seller July 2023

 **HWG**  
Your security asset

controlled by

 **INVESTCORP**  
TECHNOLOGY PARTNERS

acquired

 **Sababa**  
Security

**FINEUROP** acted as exclusive financial advisor  
**SODITIC** to the Acquirer May 2023

## Your advisor in Corporate Finance 2023 Selected transactions



acquired  
a majority stake in



Acquisition financing  
and ancillary facilities



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer

May 2023



acquired a majority stake in



from

Alcedo<sup>sg</sup>

Senior secured loan

EURAZEO

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer

May 2023



sold a majority stake in



to



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Seller

May 2023

**ARDIAN**

acquired a majority stake in



from



Passion for growth

and

the Company's management

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer

March 2023



sold



to

AIMIA

and



**FINEUROP** acted as financial advisor  
SODITIC to the Seller

March 2023



acquired  
a majority stake in



Acquisition financing  
and ancillary facilities



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer

February 2023



acquired a majority stake in



from



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Sellers

February 2023



acquired



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer

January 2023

**FINEUROP**  
**SODITIC**  
Since 1998

## Your advisor in Corporate Finance 2022. Selected transactions



acquired trade and assets  
through a carve out from



Acquisition financing



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
December 2022



acquired



Acquisition financing and  
ancillary facilities



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
December 2022



listed on the  
Japanese Stock Exchange  
acquired



from private shareholders

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
December 2022



acquired a majority stake in  
NOVARESE taccetti  
QUALITY FOOTWEAR FOOTWEAR SINCE 1880



Acquisition financing  
and ancillary facilities



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
December 2022



Refinancing  
of existing indebtedness  
and  
ancillary facilities



**FINEUROP** acted as financial advisor  
SODITIC to the Company  
November 2022



backed by



acquired  
a majority stake in



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
November 2022



acquired a majority stake in



Acquisition financing



Mezzanine financing



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
November 2022



acquired a 70% stake in



from the founding family and

Charme Capital Partners

**FINEUROP** acted as exclusive M&A and financial  
SODITIC advisor to the Acquirer  
November 2022

## Your advisor in Corporate Finance 2022 Selected transactions

**zanzar®**

backed by

21 Invest  
acquired

**PALAGINA**

Acquisition financing

**CREDIT AGRICOLE**

**BPER:**  
Rena

**Deutsche Bank**

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
November 2022

**Posteitaliane**

acquired  
a majority stake in

**agilelab**

from the founders

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Sellers  
October 2022

**AN**

backed by

**Xenon Private Equity**

acquired  
a majority stake in

**JATO 1991** and

**GRUPPO IMMOBILIARE LUGANI**

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
October 2022

**SIAV**

Initial Public Offering  
on the

**EURONEXT  
GROWTH MILAN**

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Group  
August 2022

**DGS**  
BUILDING THE FUTURE

backed by

**ELIC**  
CAPITAL

acquired

**TOW80**  
SPECIALIZED CONSULTING

from

**BETA 80 GROUP**

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
July 2022

**GRUPPO FLORENCE**

backed by

**U2M**  
INVESTMENTS

and

**FONDO ITALIANO  
D'INVESTIMENTO**

acquired  
a majority stake in

**BARBETTA**  
CREATIVE JERSEY

and

**Facopel**  
HAT FACTORY

**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
July 2022

**ASSIST  
DIGITAL**

backed by

**PROGRESSIO SGR**  
Passion for growth

acquired  
a majority stake in

**The Valley**

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
July 2022

**TXT**

acquired  
a majority stake in

**enNOVA**  
SOLUTIONS FOR EVOLUTION

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Sellers  
July 2022

**FINEUROP  
SODITIC**  
Since 1998

## Your advisor in Corporate Finance 2022 Selected transactions

NB | RENAISSANCE

acquired



from



BRavo  
CAPITAL PARTNERS

and other  
shareholders

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
June 2022

DIGITAL 360  
EMPOWERING INNOVATION

listed on

Euronext Growth Milan  
acquired  
a majority stake in



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Sellers  
June 2022



controlled by



acquired



Acquisition facility



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
June 2022



acquired a minority stake in



Acquisition financing



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
June 2022



backed by



acquired



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
May 2022



a Bregal Company

acquired a majority stake in



Acquisition financing  
and ancillary facilities



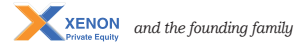
**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
May 2022



acquired a majority stake in



from



**FINEUROP** acted as financial advisor  
SODITIC to HLD  
April 2022



backed by



acquired a majority stake in



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
April 2022

## Your advisor in Corporate Finance 2022. Selected transactions

 **GROWENS**  
announced  
the acquisition of 100% in  
 **contactlab**  
engage personally anywhere  
from  
 and Private  
shareholders

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the selling Shareholders  
April 2022

 **TRILLIUM**  
FLOW TECHNOLOGIES™  
sponsored by  
**FIRSTRESERVE**  
acquired  
 Termomeccanica Pompe  
Termomeccanica Group

**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
April 2022

 **SECNewgate**  
Communications, Advocacy, Research  
completed the take-private  
of its shares listed on  
 London Stock Exchange |  **AIM**

**FINEUROP** acted as financial advisor  
SODITIC March 2022

 **THCP**  
has committed  
€ 50 million  
to  
 **SECNewgate**  
Communications, Advocacy, Research

**FINEUROP** acted as exclusive financial advisor  
SODITIC March 2022

 **SHARON**  
LABORATORIES  
backed by  
the Israeli private equity fund  
 **TENE** INVESTMENT FUNDS  
announced the acquisition of  
 **BIC** and  **CRD**  
Cosmetic Innovation


**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
March 2022

 **project.it**  
GRUPPO PROJECT  
backed by  
 **H.L.G.**  
EUROPE  
acquired  
 **CONVERGE**  
 **SINTHERA.COM**  **EXTRAORDY**  
LA FORMAZIONE UFFICIALE RED HAT

**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
March 2022

 **ALVAREZ & MARSAI**  
CAPITAL  
announced the acquisition of  
 **CARTONPACK**  
WE KNOW HOW  
from  
 **21 Invest**

**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
March 2022

 **IMPRIMA**  
backed by  
 **WISE**  
EQUITY  
Financial advisory

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Company  
March 2022

## Your advisor in Corporate Finance

### 2022 / 2021 Selected transactions

**SHARON**  
LABORATORIES

backed by  
the Israeli private equity fund

**TENE** INVESTMENT FUNDS

acquired

**RES PHARMA**  
INNOVATIVE INGREDIENTS

**FINEUROP SODITIC** acted as exclusive financial advisor to the Acquirer  
March 2022

**VISION GROUP**

acquired 174 stores

**vistas** and **GrandVision**

from

**EssilorLuxottica** and **GrandVision**

**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
March 2022

**INVESTCORP**  
TECHNOLOGY PARTNERS

acquired a majority stake in

**HWG**  
A Cyber Security Company

from private shareholders

**FINEUROP SODITIC** acted as exclusive financial advisor to the Sellers  
February 2022

**FairConnect**

controlled by

**Palamon**  
Capital Partners

acquired

**G Evolution**

from

**Groupama**  
Assicurazioni

**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
December 2021

**EY** Building a better working world

acquired

**KEY PROJECT**

**FINEUROP SODITIC** acted as exclusive financial advisor to the Acquirer  
December 2021

**BLUCLAD**  
PLAYING SOLUTIONS

backed by

**LBO FRANCE**

acquired

**progate**  
where Passion Meets

creating an integrated platform to serve the luxury market

**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
December 2021

**INNOVATEC GROUP**  
EMBRACE THE INNOVATION

acquired a 56.45% stake in

**cobat**

**FINEUROP SODITIC** acted as financial advisor to the majority Shareholders  
November 2021

**21 Invest**

acquired a majority stake in

**zanzar**

Acquisition financing and ancillary facilities

**CRÉDIT AGRICOLE** **MPS** **BNL**  
CAPITAL SERVICES **GRUPPO BNP PARIBAS**

**BPER:** **Sella**  
Banca

**FINEUROP SODITIC** acted as exclusive financial advisor to the Acquirer  
November 2021



## Your advisor in Corporate Finance 2021 Selected transactions



acquired a majority stake in



Acquisition financing and ancillary facilities



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
November 2021



**ISOCLIMA**

controlled by

**STIRLING SQUARE**  
CAPITAL PARTNERS

acquired



Senior secured notes and ancillary facility



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
November 2021



acquired a majority stake in



Acquisition financing  
and ancillary facilities



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
October 2021



Industrial Machinery and Components

Financial advisory

**FINEUROP** acted as financial advisor to one  
SODITIC of the Company's shareholders  
August 2021



sold their stake in



**FINEUROP** acted as exclusive financial advisor  
SODITIC to Consilium  
July 2021



acquired  
the Public Administration and  
Healthcare system consulting  
business of



**pwc**

Acquisition note and ancillary facility



**FINEUROP** acted as financial advisor  
SODITIC to the Acquirer  
July 2021



acquired a stake in



from



and

other private  
shareholders

**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Acquirer  
July 2021



acquired  
a 30% stake in



**FINEUROP** acted as exclusive financial advisor  
SODITIC to the Sellers  
June 2021

## Your advisor in Corporate Finance 2021 / 2020 Selected transactions

**riri**  
Excellence in details  
backed by

**CHEQUERS**  
CAPITAL  
acquired

**amsim**

**FINEUROP SODITIC** acted as exclusive financial advisor to the Acquirer  
June 2021

**bormioli pharma**  
a portfolio company of

**Triton**  
acquired the operational going concern from

**CRICEF**

**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
May 2021

**Gnutti Cirillo**  
Acquisition and Refinancing facilities

INTESA **SANPAOLO** **BANCO BPM** **BPER Banca**

**MPS** **CASSA CENTRALE BANCA** **BCC BRESCIA**  
CAPITAL SERVICES CREDITO COOPERATIVO ITALIANO

Mezzanine financing  
**ANIMA ALTERNATIVE**

**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
May 2021

**XP 27**  
has acquired

**SPPLAST**  
creating

from the founding shareholders

Acquisition Financing and Ancillary Facilities

**BANCO BPM** **CREDIT AGRICOLE** **illimity**

**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
May 2021

**F2A**  
owned by

**ARDIAN**

Term loan and ancillary facilities

**BANCO BPM** **CREDIT AGRICOLE**  
*Muscinich & Co* **Banca Ifis**

**FINEUROP SODITIC** acted as exclusive financial advisor to the Borrower  
March 2021

**Pellegrini**  
acquired a majority stake in

**my menu**

**FINEUROP SODITIC** acted as financial advisor to the Sellers  
February 2021

**CASA DELLA PIADA CRM**  
controlled by

**Aksia group**  
acquired a majority stake in

**alba**  
TRAMEZZINI

Acquisition financing and ancillary facilities

**Banca Ifis** *Muscinich & Co*

**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
December 2020

**PROGRESSIO SGR**  
Passion for growth

acquired a 30% stake in

**ASSIST**  
DIGITAL

**FINEUROP SODITIC** acted as exclusive financial advisor to the Acquirer  
December 2020

## Your advisor in Corporate Finance 2020 Selected transactions

**U2M**  
INVESTMENTS and **FONDO ITALIANO D'INVESTIMENTO**

acquired a majority stake in

**Gimmini**  
**CIEMMECI GROUP**  
**MELLY'S**

Senior secured financing

**FINEUROP** acted as exclusive financial advisor  
**SODITIC** to the Acquirers  
November 2020

**FIOCCHI**

Term Loan and ancillary facilities

**BANCO BPM** **INTESA** **SNBPAOLO**  
**CRÉDIT AGRICOLE** **BNL** **BPER**  
GRUPPO BNP PARIBAS Banca

**FINEUROP** acted as exclusive financial advisor  
**SODITIC** to the Borrower  
November 2020

**Aksia group**  
acquired a majority stake in



Acquisition financing and ancillary facilities

**INTESA** **SNBPAOLO** **CRÉDIT AGRICOLE** **BANCO BPM**

**FINEUROP** acted as exclusive financial advisor  
**SODITIC** to the Acquirer  
November 2020

**SETTIMA**  
research & innovation, always

Term loan and ancillary facilities

**CRÉDIT AGRICOLE**  
**BNL**  
GRUPPO BNP PARIBAS

**FINEUROP** acted as exclusive financial advisor  
**SODITIC** to the Borrower  
October 2020

**Keyhaven**  
CAPITAL  
sold

**TCX**  
FOCUS ON BOOTS  
to



a company owned by  
**INVESTCORP**

**FINEUROP** acted as exclusive financial advisor  
**SODITIC** for this transaction  
October 2020

**U2M**  
INVESTMENTS

acquired a majority stake in

**demenego**

Acquisition financing

**illimity** **SPRINGGROWTH**

**FINEUROP** acted as financial advisor  
**SODITIC** to the Acquirer  
September 2020

**H. I. G.**  
CAPITAL

acquired  
a controlling stake in

**DGS**  
BUILDING THE FUTURE

**FINEUROP** acted as financial advisor  
**SODITIC** for this transaction  
September 2020

**WHITE BRIDGE INVESTMENTS**

acquired a majority stake in

**Alpha Test**

Acquisition financing

**BANCO BPM** **Banca Popolare di Sondrio**

**FINEUROP** acted as financial advisor  
**SODITIC** to the Acquirer  
July 2020

**FINEUROP**  
**SODITIC**  
Since 1998

## Your advisor in Corporate Finance 2020 Selected transactions

**WISE EQUITY**  
acquired a majority stake in  
**FIMO**  
from  
**IGI SGR SpA**  
PRIVATE EQUITY  
Acquisition financing and ancillary facilities  
**BANCO BPM** **CA CRÉDIT AGRICOLE** **INTESA** **SANPAOLO**  
**FINEUROP SODITIC** acted as exclusive financial advisor to the Acquirer  
July 2020

**FAVILLINI**  
PHARMACEUTICAL PACKAGING  
controlled by  
**ARCADIA SCR**  
acquired  
**IDEAGRAFICA**  
from the founding family  
**FINEUROP SODITIC** acted as exclusive financial advisor to the Acquirer  
July 2020

**accenture**  
has acquired  
**NIKE GROUP**  
from private shareholders  
**FINEUROP SODITIC** acted as exclusive financial advisor to the Sellers  
April 2020

**BC PARTNERS**  
has acquired  
**bindi**  
fantasia nel dessert®  
**FINEUROP SODITIC** acted as financial advisor to the Sellers  
April 2020

**Platinum Equity**  
acquired  
**FANTINI GROUP**  
**FARNESE**  
from  
NB Renaissance Partners  
through a LMBO transaction  
Acquisition financing and ancillary facilities  
**UniCredit**  
**FINEUROP SODITIC** acted as financial advisor to the Acquirer  
March 2020

**argos.wityu**  
acquired  
**SICURA**  
and its subsidiaries from  
**rekeep**  
minds that work  
Acquisition financing and ancillary facilities  
**BANCA IFIS** **BANCO BPM**  
**FINEUROP SODITIC** acted as exclusive financial advisor to the Acquirer  
February 2020

**ARCADIA SCR**  
acquired a majority stake in  
**FAVILLINI**  
PHARMACEUTICAL PACKAGING  
Acquisition financing and ancillary facilities  
**CA CRÉDIT AGRICOLE**  
**FINEUROP SODITIC** acted as exclusive financial advisor to the Borrower  
February 2020

**M C P** Mandarin Capital Partners  
acquired a majority stake in  
**daroma**  
café  
Acquisition financing and ancillary facilities  
**MPS** **CA CRÉDIT AGRICOLE**  
**FINEUROP SODITIC** acted as financial advisor to the Borrower  
January 2020

## Your advisor in Corporate Finance 2019 Selected transactions



backed  
by



acquired



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer

December 2019



Senior secured facilities



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Borrower

December 2019



acquired



creating a platform active in the production of  
accessories for fashion and luxury

Acquisition financing and ancillary facilities



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

November and December 2019



acquired



and its subsidiaries

Acquisition financing and ancillary facilities



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer

November 2019



alongside

the Management team

acquired



from  
and  
Private  
Shareholders

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers

October 2019



has acquired



from  
and  
the Group's  
founding  
Shareholders

**FINEUROP** acted as exclusive financial adviser  
SODITIC

October 2019



controlled by



acquired



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer

October 2019

NB Renaissance Partners

acquired a majority stake in



RINO MASTROTTO GROUP

from the founding family

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer

September 2019

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance 2019 Selected transactions



acquired  
a majority stake in

**AMF GROUP**

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

August 2019



Company controlled by

**ARDIAN**

Financial Advisory

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Company

July 2019



Passion for growth  
acquired a majority stake in



Acquisition financing and ancillary facilities



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer

July 2019



acquired



Acquisition financing and ancillary facilities



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer

June 2019



acquired



from the founding family

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers

June 2019



acquired



through a  
Management Buy-Out

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer

June 2019



acquired



from private shareholders

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers

May 2019



acquired a majority stake in



from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

May 2019

## Your advisor in Corporate Finance

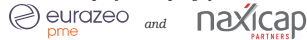
### 2019 / 2018 Selected transactions

#### 2 Ride Holding

owner of the brands



portfolio company of



acquired



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
May 2019

#### EQUINOX

acquired  
a majority stake in



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
April 2019



acquired



from  
the founding family

**FINEUROP** acted as financial adviser  
SODITIC to the Sellers  
March 2019



acquired



Acquisition financing and ancillary facilities



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
December 2018

#### NB Renaissance Partners

announced the acquisition of  
a majority stake in



from  
**ATLANTE PRIVATE EQUITY**



the founding Families  
and other minority Shareholders

**FINEUROP** acted as financial adviser  
SODITIC to the Sellers  
December 2018

#### DE WAVE GROUP



controlled by



acquired



High Quality Interiors

Acquisition financing



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Acquirer  
November 2018



acquired a majority stake in



Acquisition financing and ancillary facilities



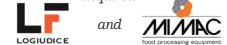
**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
November 2018



controlled by



acquired



Acquisition financing and ancillary facilities



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
November 2018

## Your advisor in Corporate Finance

### 2018 Selected transactions









backed by



joined in



*a leading integrated network in the circular economy*

**FINEUROP** acted as exclusive financial adviser to the transaction

**SODITIC** November 2018



owned by

**One Equity Partners**

has acquired



digital business

from private Shareholders

**FINEUROP** acted as exclusive financial adviser to the Acquirer

**SODITIC** November 2018



acquired



Excellence in details

from



**FINEUROP** acted as financial adviser to the Acquirer

**SODITIC** October 2018



acquired



from

**ARDIAN**

**FINEUROP** acted as financial adviser to the Seller

**SODITIC** October 2018



acquired



mechanical machinings

alongside the Founding Family and Management

*Acquisition, financing and ancillary facilities*







**FINEUROP** acted as exclusive financial adviser to the Acquirer

**SODITIC** October 2018



**FIS ANTEX**

THE RIGHT FORMULA FOR YOUR BUSINESS

owned by

**ARDIAN**

Term loan and ancillary facilities







**FINEUROP** acted as exclusive financial adviser to the Borrower

**SODITIC** July 2018



owned by



and

**TRILANTIC | EUROPE**

Term loan and ancillary facilities







**FINEUROP** acted as exclusive financial adviser to the Borrower

**SODITIC** June 2018



acquired 100% stake in



supply chain automation

**FINEUROP** acted as exclusive financial adviser to the Sellers

**SODITIC** May 2018



## Your advisor in Corporate Finance

### 2018 Selected transactions



owned by  
**wise sgr**

acquired a product portfolio from



Acquisition financing  
and ancillary facilities



**FINEUROP** acted as exclusive financial  
adviser to the Company  
**SODITIC** May 2018



owned by

**inspired**

Term loan facilities



**FINEUROP** acted as exclusive financial  
adviser to the Borrowers  
**SODITIC** May 2018



The Genuine Company

owned by



CHARTERHOUSE

acquired



**FINEUROP** acted as exclusive financial  
adviser to the Acquirer  
**SODITIC** May 2018



acquired a majority stake in



Acquisition financing  
and ancillary facilities



**FINEUROP** acted as exclusive financial  
adviser to the Acquirer  
**SODITIC** April 2018



Data Driven Customer eXperience

signed an agreement  
for the acquisition of



**FINEUROP** acted as financial adviser  
to the Acquirer  
**SODITIC** April 2018

**Parma Healthcare**

acquired 100% stake in



Financial advisory

**FINEUROP** acted as exclusive financial adviser  
to the Acquirer  
**SODITIC** April 2018

**Apax**  
PARTNERS

acquired a majority stake in

**Bip.**

from



**FINEUROP** acted as exclusive financial adviser  
to the Acquirer  
**SODITIC** March 2018

A POOL OF INVESTORS

has acquired  
a stake in

**Step** | the retail partner

through a  
management buy-out

**FINEUROP** acted as exclusive financial adviser  
to the Shareholders  
**SODITIC** March 2018

**FINEUROP**  
**SODITIC**  
Since 1998

## Your advisor in Corporate Finance 2018 / 2017 Selected transactions



Passion for growth

acquired

**FOREST S.r.l.**

owner of the brand



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Seller

March 2018



acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer

February 2018



The Genuine Company

owned by



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer

January 2018



acquired



from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

October 2017



B

acquired



from  
the founding Shareholders

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

September 2017

NB Renaissance Partners

acquired a majority stake in

**COMELZ**

Acquisition financing  
and ancillary facilities



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer

September 2017



acquired a stake in



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers

September 2017



Capital increase

subscribed by



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Company

September 2017

**FINEUROP**  
**SODITIC**  
Since 1998

## Your advisor in Corporate Finance

### 2017 Selected transactions



acquired a majority stake in



from



**FINEUROP**  
SODITIC acted as financial adviser  
to the Acquirer August 2017



acquired 100% stake in



from  
the founding family

**FINEUROP**  
SODITIC acted as financial adviser  
to the Acquirer August 2017



acquired



from  
**wise sgr**

**FINEUROP**  
SODITIC acted as exclusive financial  
adviser to the Seller July 2017



acquired



alongside the founding Family  
Acquisition financing  
and ancillary facilities



**FINEUROP**  
SODITIC acted as sole debt adviser  
to the Borrower July 2017



acquired



alongside Co-Founder  
and New Senior Management



Senior Secured Notes and



Super Senior Ancillary Facility

**FINEUROP**  
SODITIC acted as debt adviser  
to the Acquirer July 2017



acquired a majority stake in



from

Triton

and

PARAGON PARTNERS

**FINEUROP**  
SODITIC acted as exclusive financial  
adviser to the Acquirer July 2017



controlled by



acquired 100% stake in



**FINEUROP**  
SODITIC acted as exclusive financial  
adviser to the Acquirer July 2017



together with the founders and top management  
acquired 100% stake in



from

the founding  
shareholders and Alcedo sgr

**FINEUROP**  
SODITIC acted as exclusive financial  
adviser to the Acquirer March 2017

## Your advisor in Corporate Finance 2017/2016 Selected transactions



controlled by



acquired a majority stake in



creating a leading player in the Italian  
spare parts distribution market

**FINEUROP** acted as financial adviser  
SODITIC for this transaction **March 2017**



a Company listed on the NYSE

acquired  
a minority stake in



**QUI! GROUP**

INNOVARE PER CRESCERE

**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Seller **February 2017**

**wise sgr**

together with its  
Limited Partners and Management  
acquired 100% stake in

**Tapi** | TEAMWORK  
ACTION  
PASSION  
IDEAS

Euro 29,000,000  
Term loan & ancillary facilities



**FINEUROP** acted as sole debt adviser  
SODITIC to the Borrower **January 2017**

W

WHITE BRIDGE INVESTMENTS

B

acquired  
a minority stake in

**ANCOROTTI**  
COSMETICS GROUP

**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Acquirer **January 2017**

**IDEA**

Capital Funds



Financial advisory

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer **January 2017**



CHARTERHOUSE  
acquired 100% stake of



The Genuine Company  
from



**Riverside**

**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Acquirer **December 2016**

**surfaces**  
TECHNOLOGICAL ABRASIVES

controlled by



acquired

**ADI**

INDUSTRIAL DIVISION APPLICATION  
Creating a new leading player  
in the abrasives industry



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer **December 2016**

**HgCapital**

Mandatory Tender Offer  
& Squeeze-Out



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer **November 2016**

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance

### 2016 Selected transactions



*Financial advisory*

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the main Shareholders November 2016



controlled by

**Aksia capital iv**

acquired 100% of



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer November 2016



acquired  
a controlling stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer October 2016



acquired 100% stake in



Euro 30,000,000  
acquisition financing and ancillary facilities



**FINEUROP** acted as debt adviser  
SODITIC to the Borrower September 2016



controlled by

**Aksia capital iv**

Euro 25,000,000  
MLT facility  
provided by



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Borrower September 2016



has sold



to



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer June 2016



acquired

the steel tubes business unit of



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller June 2016



sold the business unit



to



**FINEUROP** acted as financial adviser  
SODITIC to the Seller June 2016

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance

### 2016 Selected transactions



together with Founder and Management  
acquired 100% stake in



**Texbond**  
NORWODENS

Euro 25,000,000  
acquisition financing and ancillary facilities



**FINEUROP** acted as sole debt adviser  
SODITIC to the Borrower  
June 2016



acquired a minority stake in  
**ligabue**  
CATERING

from

**Alcedo** sgr

**FINEUROP** acted as financial adviser to the  
SODITIC Company and to the majority Shareholder  
May 2016



**AMBIENTA**  
Environmental Investments

acquired a further 40% stake in

**Ravelli**  
fuoco intelligente

reaching 100% stake

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
May 2016

Funds advised by

**PERMIRA**

acquired



from

**MOTION**  
EQUITY PARTNERS  
— Investing in progress —

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
April 2016

**Aksia group**

acquired 100% stake of

**LameplastGroup**

Euro 23,500,000  
acquisition financing  
and ancillary facilities



**FINEUROP** acted as sole debt adviser  
SODITIC to the Borrower  
April 2016

**wise sgr**

together with

Management and Private Investors

acquired

**CONTROLSGROUP**

**FINEUROP** acted as sole financial adviser  
SODITIC to the Acquirers  
February 2016

**Alcedo** sgr

together with

Founding Shareholders

acquired 100% of



**FINEUROP** acted as sole financial adviser  
SODITIC to the Acquirers  
February 2016

**ARDIAN**

acquired



**FIS ANTEX**  
THE RIGHT FORMULA FOR YOUR BUSINESS

from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
February 2016

**FINEUROP**  
**SODITIC**  
Since 1998

## Your advisor in Corporate Finance

### 2015 Selected transactions



*from the founding family  
and other shareholders*

**Euro 27,000,000**  
MLT and ancillary facilities



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer **December 2015**

**Aksia group**

*acquired*



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer **December 2015**

**IDEA**  
Capital Funds



*Financial advisory*

**FINEUROP** acted as exclusive financial adviser  
SODITIC **October 2015**



*owned by*



*together with the founding family*

**Euro 20,500,000**  
MLT and ancillary facilities



**FINEUROP** acted as sole financial adviser  
SODITIC to the Borrower **June 2015**



*owned by*



*together with  
Founders and Management*

**Euro 35,000,000**  
MLT and ancillary facilities



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Borrower **June 2015**

**Fratelli Fila S.p.A.**

*acquired*



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer **June 2015**



**SUMMIT PARTNERS**

*acquired a majority stake in*



*alongside with*



**FINEUROP** acted as exclusive financial adviser  
SODITIC **April 2015**

*Funds advised by*

**Apax**  
PARTNERS

*acquired*



*leading global distributor of  
specialty chemicals and related services*

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer **April 2015**

**FINEUROP**  
SODITIC  
*Since 1998*

## Your advisor in Corporate Finance

### 2015/2014 Selected transactions



owned by



PE firm listed on NYSE  
sold 100% of



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Seller April 2015



acquired 100% of



from



**FINEUROP** acted as exclusive financial  
SODITIC adviser to the Seller March 2015



acquired 100% stake of

**Atento Česká republika a.s.**

from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer January 2015



acquired  
a controlling stake in



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers January 2015



controlled by



acquired



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer October 2014



owner of



acquired 100% of



VILLA & BONALDI s.p.a.

**FINEUROP** acted as debt adviser  
SODITIC to the Acquirer October 2014



acquired



Investi rapidi quick-release couplings

from



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer August 2014



acquired



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer July 2014

**FINEUROP**  
SODITIC  
Since 1998



## Your advisor in Corporate Finance

### 2014/2013 Selected transactions



controlled by

**Aksia group**

Financial advisory

**FINEUROP** acted as financial adviser  
SODITIC to the Companies

July 2014

**ARDIAN**

acquired 100% stake in



alongside with  
the Company's Management

from



Mandarin  
Capital  
Partners

and other investors

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

July 2014

**ERGON**  
CAPITAL PARTNERS III

acquired  
a controlling stake in

ipe | CAVALLI



visionnaire

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

April 2014

**INVICTA**  
FRANCE

controlled by



acquired 100% stake in



from  
ALTO PARTNERS  
LUX

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller

April 2014

**General S.r.l.**  
owner of the brand



took over part of the assets of



through a  
"Concordato Preventivo" procedure

**FINEUROP** acted as exclusive financial adviser  
SODITIC to General

December 2013

Funds advised by

**Apax**  
PARTNERS

have acquired



from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

December 2013



High-tech since 1931.

acquired a controlling stake in



**FINEUROP** acted as financial advisers  
SODITIC to the Acquirer

October 2013



WITTUR

sold its  
hydraulic components subsidiary

WITTUR HYDRAULIC DRIVES S.r.l.

to the Management

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller

September 2013

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance

### 2013 Selected transactions



Company controlled by

wise sgr

wisequity funds

*Financial advisory*

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Company  
July 2013



acquired 100% stake of



from



and other Investors

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
July 2013



seramiksan

acquired the entire stake of



held by

**PROGRESSIO SGR** SpA

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller  
June 2013



together with  
Founding families and Management  
acquired 100% stake in



from

**Aksia capital III**

and other investors

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers  
June 2013



Capital for your future ■■■

acquired  
a controlling stake in



**FINEUROP** acted as debt adviser  
SODITIC to the Acquirer  
May 2013

**GENERALE CONSERVE**

owner of the brand



La Qualità e il Rispetto.

acquired  
total control of  
brand and business of



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
April 2013



acquired  
total control of  
assets and business of



through a  
Bankruptcy Procedure

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirers  
March 2013



and the Company's Management  
acquired 100% of



CARTONPLAST

Group

from



con imprenditori

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirers  
March 2013

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance 2013/2012 Selected transactions

wise sgr  
wisequity funds  
and the Company's Management Team  
acquired 100% of



Concini special  
from

IMI FONDI CHIUSI SGR  
ARCA IMPRESA  
BESAFIN/INSEPM

Assista Private Equity SGR SpA

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
January 2013



DEPILSOAP  
STAMINALINE®

Cambia Pelle  
Senoalto®

BILBOA  
BILBA

has been sold to  
a Strategic Partner

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller  
October 2012



Company controlled by  
wise sgr  
wisequity funds

Financial advisory

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Company  
August 2012

**TESA** and **CGT**

sold 100% stake in

**GENERGIA**  
Generale Energia Sp.A.

to



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers  
July 2012



Company controlled by



Financial advisory

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Company  
July 2012



and  
IMI FONDI CHIUSI SGR  
acquired

**Blumen**

through a LMBO transaction  
from



and other investors

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Sellers  
July 2012



acquired  
total control of  
assets and business of

**FILCA** packaging srl

through a  
Bankruptcy Procedure

**FINEUROP** acted as exclusive financial adviser  
SODITIC to Castagna Univel  
June 2012



owner of the brand

**KIKO**  
MADE IN ITALY

acquired



from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller  
April 2012

## Your advisor in Corporate Finance 2012/2011 Selected transactions

Charme II Private Equity fund  
managed by

**M**  
MONTEZEMOLO & PARTNERS

acquired a majority stake of



from



and



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer  
April 2012

**BORBONESE**



**FINEUROP** acted as financial adviser  
SODITIC to the Company  
January 2012



acquired the businesses of



and



**FINEUROP** acted as exclusive financial adviser  
SODITIC November 2011

**Advent International**  
GLOBAL PRIVATE EQUITY

sold



COMUNICAZIONE ESTERNA

to

Private Investors

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller  
November 2011



WERUSKA & JOEL  
PARFUMS

Short term and  
MLT facilities

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Borrower  
October 2011

**BINDA**  
watchesince 1906

owner of the brand

**BREIL**

Financial advisory

**FINEUROP** was mandated by the Company  
SODITIC September 2011

**GDF SUEZ**



Financial advisory

**FINEUROP** acted as exclusive financial adviser  
SODITIC September 2011



Company owned by



Financial advisory

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Company  
July 2011

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance

### 2011/2010 Selected transactions



acquired

**.Dada.net**

from

**.Dada.**

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller

May 2011



a company controlled by



acquired the hydraulic business of



based in Minneapolis - Minnesota  
from

Continental Machines Inc.

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

April 2011



sold its stake in

**ARESLINE**  
INNOVATIVE SEATING SYSTEMS

to

*Zeta*

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller

March 2011



a group controlled by

ORLANDO ITALY

acquired



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

February 2011



acquired a controlling stake in  
VESEVO S.p.A.  
owner of the brand



from  
the Management and



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

February 2011

Private Investors

took over



Industrial Business

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirers

January 2011

**Investindustrial**  
Industrial Solutions and Capital

sold a 100% stake of



to



Mandarin Capital Partners

and other Investors  
through a LMBO transaction

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller

December 2010



owner of the brand



acquired a majority stake  
of the French company



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer

December 2010

**FINEUROP**  
**SODITIC**  
Since 1998

## Your advisor in Corporate Finance

### 2010/2009 Selected transactions



controlled by



Financial advisory

**FINEUROP** was mandated by  
SODITIC the Company

October 2010

**Aksia capital III**  
and

wise sgr

wisequity funds

acquired a majority stake in



through a LMBO transaction

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirers

October 2010

**BOGLIOLI**

owned by

the Boglioli family

and

wise sgr

wisequity funds

Financial advisory

**FINEUROP** was mandated by  
SODITIC the Company

June 2010



Euro 280,000,000

MLT facilities



and



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Borrower

June 2010



Took over

**FILCA** packaging srl

Industrial Business

**FINEUROP** acted as exclusive financial adviser  
SODITIC to Castagna Univel

May 2010

The Scandinavian Private Equity Fund

**PROCURITAS**

acquired a 100% stake  
in the Danish company



Gram Equipment

from

**CATELLI HOLDING**

through a MBO transaction

**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Seller

April 2010

**BINDA**  
watches since 1906  
owner of the brand



Financial advisory

**FINEUROP** was mandated by  
SODITIC the Company

February 2010



owned by



alongside with



Goldman  
Sachs

Mandarin Capital Partners

Financial advisory

**FINEUROP** was mandated by  
SODITIC the Company

December 2009

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance

### 2009/2008 Selected transactions



Valuation  
&  
Business plan

**FINEUROP** acted as financial adviser  
to the Borrower  
**SODITIC** September 2009



acquired



from the Padua Court  
through composition with creditors  
("Concordato Preventivo")

**FINEUROP** acted as financial adviser  
to the Acquirer  
**SODITIC** May 2009



**Bianchi**  
VENDING GROUP

a company owned by



Senior Debt Renegotiation  
and covenants resetting

**FINEUROP** acted as sole financial adviser  
to the Company  
**SODITIC** April 2009



acquired  
the brand and the business

**KORFF**

from



**FINEUROP** acted as exclusive financial adviser  
to the Seller  
**SODITIC** March 2009



invested in

**noodls**  
gateway to facts

through capital increase

**FINEUROP** acted as financial adviser  
to the Company  
**SODITIC** March 2009



Mandarin Capital Partners

acquired a majority stake in



through a LMBO transaction

**FINEUROP** acted as exclusive financial adviser  
to the Sellers  
**SODITIC** December 2008



**AVM Private Equity I**  
VALUE MANAGEMENT

acquired a majority stake in



**SELESTA**  
INGEGNERIA

from

wise sgr

wisequity funds

**FINEUROP** acted as financial adviser  
to the Seller  
**SODITIC** November 2008



**SINERGIA**  
con imprenditori

acquired  
a majority stake in



**CARTONPIAST**  
Group

**FINEUROP** acted as financial adviser  
to the Acquirer  
**SODITIC** October 2008

**FINEUROP**  
**SODITIC**  
Since 1998

## Your advisor in Corporate Finance

### 2008 Selected transactions

**ZOOMLION**

alongside with



**Goldman Sachs**

Mandarin Capital Partners

acquired 100% stake in



from



magenta | SGR

**FINEUROP SODITIC** acted as financial adviser to the Seller

September 2008

Alto Capital II  
fund managed by

**ALTO PARTNERS**  
SGR

acquired a majority stake of



from



through a MBO transaction

**FINEUROP SODITIC** acted as exclusive financial adviser to the Acquirer

August 2008

**21 Investimenti**

acquired a majority stake in



from



**FINEUROP SODITIC** acted as exclusive financial adviser to the Seller

July 2008



**Mahindra**

and



acquired



**FINEUROP SODITIC** acted as financial adviser to the Sellers

July 2008

**ARTSANA**

owner of the brand



acquired a 100% stake of the U.S. company



**FINEUROP SODITIC** acted as exclusive financial adviser to the Acquirer

May 2008

**CAPE NATIXIS** and **PROGRESSIO SGR** S.p.A.  
Società di Gestione del Risparmio S.p.A.

have acquired a 100% stake of



from

**IF INVESTIMENTI**  
a Fund managed by  
**INDUSTRIA & FINANZA SGR**

and

**RECOS S.A.**

**FINEUROP SODITIC** acted as exclusive financial adviser to the Sellers

February 2008

**CAPE NATIXIS**  
Società di Gestione del Risparmio S.p.A.

acquired a majority stake in



through a LMBO transaction

**FINEUROP SODITIC** acted as exclusive financial adviser to the Sellers

January 2008

**TeamSystem.**

acquired a majority stake in



**FINEUROP SODITIC** acted as financial adviser to the Sellers

January 2008

**FINEUROP SODITIC**  
Since 1998



## Your advisor in Corporate Finance

### 2007 Selected transactions

**ABG** and **TANO CAPITAL**  
 acquired a 100% stake in  
**cemp**  
 Flameproof Motors  
 from  
**SECOR INDUSTRIES S.r.l.** and **ARCA IMPRESA GESTIONI**  
 Meliorbanca and other investors  
 through a LMBO transaction  
**FINEUROP SODITIC** acted as exclusive financial adviser to the Sellers  
 November 2007

**venere.com**  
 a Company controlled by  
**Advent International**  
 Global Private Equity  
 Medium Long Term Financing,  
 Mezzanine Facility  
 and Acquisition Facility  
**FINEUROP SODITIC** acted as financial adviser to the Company  
 August 2007

Alpha Private Equity Fund 5  
**Alpha**  
 acquired a majority stake in  
**RHIAG**  
 through a MBO transaction  
**FINEUROP SODITIC** acted as financial adviser to the Acquirer  
 July 2007

**Nuova Iniziativa S.p.A.**  
 acquired 100% of  
**COMDATA**  
 WE CARE \* WE SHARE  
 through a FBO transaction  
**FINEUROP SODITIC** acted as financial adviser to the Acquirer  
 July 2007

**sparco**  
 a Company controlled by  
**ARGOS SODITIC**  
 Capital for your future  
 Medium Long Term Financing  
 and Mezzanine Facility  
**FINEUROP SODITIC** acted as financial adviser to the Borrower  
 July 2007

**ALETTI PRIVATE EQUITY SGR**  
 GRUPPO BANCO POPOLARE  
 20% VOTAZIONE DI VOTAZIONE  
 through  
 Fondo Dimensione Network  
 acquired the majority stake of  
**arketipo**  
 from  
 Absolute Ventures SCA  
 fund advised by AVMITALIA  
**FINEUROP SODITIC** acted as financial adviser to the Seller  
 May 2007

NASDAQ listed company  
**Balchem Corporation**  
 ON TARGET TO DELIVER  
 has acquired  
 the Italian choline chloride business of  
**AKZO NOBEL**  
 CHEMICALS S.P.A.  
 MARANO TIGINO SITE  
**FINEUROP SODITIC** acted as financial adviser to the Seller  
 April 2007

EMERALD ADVISORY SERVICES &  
 EQUITY INVESTMENTS S.A.  
 a fund advised by  
 IPM & PARTNERS  
 acquired the majority stake of  
**MACCOPR ITALIANA S.p.A.**  
 owner of the brand  
**forexchange**  
 from  
 Industrial Resources Investments S.A.  
**FINEUROP SODITIC** acted as M&A adviser to the Seller  
 April 2007

## Your advisor in Corporate Finance

### 2007/2006 Selected transactions



acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer January 2007



acquired  
a 70% stake in



**FINEUROP** acted as financial adviser  
SODITIC for this transaction January 2007



acquired a 100% stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirers December 2006



acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer November 2006

STIRLING SQUARE CAPITAL PARTNERS

acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer October 2006



acquired 100% of



from



**FINEUROP** acted as exclusive financial adviser  
SODITIC to the Acquirer October 2006



Medium Long Term  
Bilateral Facilities



acted as bilateral lenders

**FINEUROP** acted as financial adviser  
SODITIC to the Borrower August 2006



acquired a minority stake in



a Group controlled by



through a reserved capital increase

**FINEUROP** acted as financial adviser  
SODITIC to the Company July 2006

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance

### 2006 Selected transactions

Funds managed by  
**CREDEM**  
**Private equity**  
 Credem Private Equity SGR S.p.A.

acquired a majority stake in



through a LMBI transaction

**FINEUROP** acted as exclusive M&A adviser  
 SODITIC to the Acquirer  
 July 2006

Funds managed by



magenta | sgr

have acquired  
 a 70% stake in



**FINEUROP** acted as financial adviser  
 SODITIC to the Acquirer  
 July 2006

 **ARGOS SODITIC**  
 Capital for your future ■■■

acquired a majority stake in



Mandated Lead Arranger  
 in the Acquisition Financing Facilities

 **UniCredit**

**FINEUROP** acted as financial adviser  
 SODITIC to the Acquirer  
 June 2006

**ERGON CAPITAL PARTNERS**  
**VESTAR CAPITAL PARTNERS**  
 and  
**Athena Private Equity S.A.**  
 have acquired  
 together with senior management



through a MBO transaction

**FINEUROP** acted as sole M&A adviser  
 SODITIC to the Acquirers  
 April 2006

 **novation**

a Company controlled by

 **Aksia group**

acquired a majority stake in



and



**FINEUROP** acted as financial adviser  
 SODITIC to the Acquirer  
 April 2006

**PANARIAgroup**  
 INDUSTRIE CERAMICHE S.P.A.

acquired in U.S.A. the assets of



from



**FINEUROP** acted as financial adviser  
 SODITIC to the Acquirer  
 February 2006

**BS Investimenti IV**  
 a Fund managed by  
 B ■ S Investimenti SGR SpA


acquired 100% of



through a LMBO transaction from

**INVESTITORI ASSOCIATI**

**FINEUROP** acted as exclusive M&A adviser  
 SODITIC to the Seller  
 February 2006

 **COGNE**

Medium Long Term  
 financing

 **UniCredit**  
 Banca d'Impresa

 **BNL**

acted as joint arrangers  
 and underwriters

**FINEUROP** acted as financial adviser  
 SODITIC to the Borrower  
 January 2006

## Your advisor in Corporate Finance

### 2005 Selected transactions

Alto Capital II

acquired

Gruppo **Arcte** spa

owner of

argentovivo and JULIPET

**FINEUROP** acted as financial adviser  
SODITIC in the transaction November 2005

**L Capital**

acquired  
a majority stake in

**emu**

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer September 2005

Private Equity Funds managed by

**ARCA IMPRESA**  
GESTIONI S.p.A.

acquired

**Blumen**

from

Europe Capital Partners IV

a Fund advised by

L.B.O. Italia

**FINEUROP** acted as exclusive M&A adviser  
SODITIC to the Seller September 2005



**INDUSTRIE DE NORA S.p.A.**  
GRUPPO DE NORA

acquired a 100% stake in



**ELTECH**

ELTECH SYSTEMS CORPORATION

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer September 2005

INVESTITORI ASSOCIATI

acquired a 62% stake in



through a LMBO transaction  
from

Barclays Private Equity

and the founding entrepreneurs

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer August 2005

**SEA**

acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer August 2005

Borregaard Italia S.p.A.

a Company controlled by



**Borregaard**  
Industries Ltd

sold a division to



controlled by



**FINEUROP** acted as financial adviser  
SODITIC to the Seller July 2005

**BOS PRIVATE EQUITY**

and



**MCC-SOFIPA SGR S.p.A.**

has acquired a majority stake in



from



**FINEUROP** acted as financial adviser  
SODITIC in the transaction May 2005

**FINEUROP**  
SODITIC  
Since 1998

## Your advisor in Corporate Finance 2005/2004 Selected transactions

### Absolute Ventures SCA

fund advised by  
AVM Italia

has acquired a majority stake of



from

**Overseas Capital Partners**

**FINEUROP** acted as financial adviser  
**SODITIC** to the Seller April 2005

### Bridgepoint

has acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
**SODITIC** to the Acquirer January 2005



acquired 100% of



from

**THE CARLYLE GROUP**

and other private investors

**FINEUROP** acted as exclusive M&A adviser  
**SODITIC** to the Sellers December 2004

### Absolute Ventures SCA

fund advised by  
AVM Italia and AVM France  
acquired



Brand

and all the Aftermarket activities  
and



**FINEUROP** acted as exclusive M&A adviser  
**SODITIC** to the Sellers December 2004



acquired an interest in



through the Holding

**STH**

**FINEUROP** initiated the transaction  
**SODITIC** December 2004



MLT-financing



acted as joint arrangers  
and underwriters

**FINEUROP** acted as financial adviser  
**SODITIC** to the Borrower December 2004

**INTERBANCA S.p.A.**  
Fondo Interbanca Investimenti Sud  
subscribed a Reserved Capital Increase in



a Company participated by



**FINEUROP** acted as exclusive financial adviser  
**SODITIC** in the transaction November 2004

**Aksia capital III**

acquired a majority stake in



**BAUER**



acted as arrangers and underwriters  
in the acquisition financing

**FINEUROP** acted as financial adviser in the  
**SODITIC** acquisition financing September 2004

**FINEUROP**  
**SODITIC**  
Since 1998

## Your advisor in Corporate Finance

### 2004/2003 Selected transactions

#### wise venture SGR

wisequity fund

acquired



from



**FINEUROP** acted as M&A adviser  
SODITIC to the Seller

July 2004

#### Star Social Responsible Fund

a Fund managed by  
Efibanca Palladio Finanziaria SGR S.p.A.  
acquired 100% of



through a LMBO transaction  
from

IF INVESTIMENTI  
a Fund managed by  
INDUSTRIA & FINANZA SGR S.p.A.  
and other private investors

**FINEUROP** acted as exclusive M&A adviser  
SODITIC to the Sellers

July 2004

#### scm e group

acquired  
a 60% stake in



**FINEUROP** acted as M&A adviser  
SODITIC to the Sellers

May 2004

#### Private placement

of a  
minority stake in



**FINEUROP** acted as financial adviser  
SODITIC for this transaction

April 2004



acquired  
a 21% stake in

**PONTE S.p.A.**  
(ACC Holding)

**FINEUROP** acted as financial adviser  
SODITIC for this transaction

March 2004



acquired  
a 41% stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Seller

March 2004

#### EPF SGR

Efibanca Palladio Finanziaria SGR S.p.A.

acquired a majority stake in



from



**FINEUROP** acted as financial adviser  
SODITIC to the Seller

December 2003

#### Star Social Responsible Fund

and



acquired a minority stake in



from



**FINEUROP** acted as financial adviser  
SODITIC in the transaction

December 2003

## Your advisor in Corporate Finance

### 2003 Selected transactions

**BARCLAYS**

Barclays Private Equity S.p.A.  
and  
the management of the Company  
acquired 100% stake in



acted as arranger and underwriter  
in the acquisition financing

**FINEUROP** acted as financial adviser in the  
SODITIC acquisition financing  
December 2003

**L Capital**

announced the acquisition  
of a minority stake in

**Antichi Pellettieri**

from

**MARIELLA BURANI  
FASHION GROUP**

**FINEUROP** acted as M&A adviser  
SODITIC in the transaction  
November 2003



SG European Private Equity Partner L.P.

acquired a majority stake in



acted as arranger and underwriter  
in the acquisition financing

**FINEUROP** acted as financial adviser in the  
SODITIC acquisition financing  
September 2003



Term loan facility



as joint arranger

**FINEUROP** acted as joint arranger  
SODITIC  
August 2003

**TRUSSARDI**

has acquired  
the industrial business of



**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer  
August 2003

**RESTINGA B.V.**

MLT-financing



acted as joint arranger  
and underwriter

**FINEUROP** acted as joint arranger  
SODITIC in the MLT-financing  
April 2003

**Absolute Ventures SCA**

acquired  
a majority stake in



**FINEUROP** acted as financial adviser  
SODITIC to the Sellers  
February 2003



acquired a minority stake in



from



**FINEUROP** acted as financial adviser  
SODITIC in the transaction  
January 2003

**FINEUROP**  
**SODITIC**  
Since 1998

## Your advisor in Corporate Finance

### 2002 Selected transactions



MLT-financing



acted as underwriter

**FINEUROP** acted as financial adviser  
SODITIC to the Borrower November 2002



acquisition financing facility



acted as arranger and underwriter

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer October 2002



Term loan facility



lender

**FINEUROP** acted as financial adviser  
SODITIC in the Borrower October 2002



acquisition financing facility



acted as joint arrangers and underwriters

**FINEUROP** acted as financial adviser  
SODITIC to the Acquirer October 2002



has acquired a 100% stake in



acted as joint arrangers and underwriters  
in the acquisition financing

**FINEUROP** acted as financial adviser in the  
SODITIC acquisition financing October 2002



acquired



from



**FINEUROP** acted as M&A adviser  
SODITIC to the Acquirer October 2002



acquisition financing facility



acted as joint arranger  
and underwriter

**FINEUROP** acted as joint arranger in the  
SODITIC acquisition financing July 2002

**PROGETTO 24**

acquired



from



**FINLIGHT**

**FINEUROP** acted as M&A adviser  
SODITIC to the Sellers May 2002

**FINEUROP**  
SODITIC  
Since 1998



## Your advisor in Corporate Finance

### 2002/2001 Selected transactions



**VETROARREDO**

*acquisition financing facility*

INTERBANCA Sp.A.



*acted as joint arrangers and underwriters*

**FINEUROP** acted as sole financial adviser in  
SODITIC the acquisition financing **May 2002**

**NEGRI BOSSI**  
INJECTION MOULDING MACHINES

*acquired a 70% stake in*



**BM BIRAGHI**  
Injection Moulding Technology

**FINEUROP** acted as M&A adviser  
SODITIC to the Sellers **April 2002**

**ARCA MERCHANT S.P.A.**  
MERCHANT BANKING

*acquired a stake in*

**cemp**  
INTERNATIONAL

*from*



SEQUOR INDUSTRIES N.V.

**FINEUROP** acted as M&A adviser  
SODITIC to the Seller **April 2002**

**D'AGOSTINI**

*acquired a majority stake in*

**UTET**

*from*

**EFIBANCA**  
SINBIO IMI



*(the financial shareholders)  
and other sellers*

**FINEUROP** acted as M&A adviser to the  
SODITIC financial shareholders **March 2002**

**NEGRI BOSSI**  
INJECTION MOULDING MACHINES

*Tender offer*

*launched by*

**SACMI**

Holding Partecipazioni Sacmi S.p.A.

**FINEUROP** acted as financial adviser  
SODITIC to the Company **December 2001**

INTERBANCA Sp.A.

*acquired a stake in*

**Fincastel**  
S.r.l.

**FINEUROP** acted as M&A adviser  
SODITIC to the Seller **December 2001**

**Castel**

*acquisition financing facility*

INTERBANCA Sp.A.

*acted as joint arranger  
and underwriter*

**FINEUROP** acted as sole financial adviser and  
SODITIC joint arranger in the acquisition  
financing **December 2001**

**JOLLY**

*subsidiary of the Group*

**CLEARCHANNEL**

*acquired 100% of*

**PUBBLIA**  
OUTDOOR COMMUNICATION

**FINEUROP** acted as M&A adviser  
SODITIC to the Seller **November 2001**

**FINEUROP**  
SODITIC  
*Since 1998*

## Your advisor in Corporate Finance

### 2001/2000 Selected transactions

 **Dresdner Kleinwort Wasserstein**

acquired a stake in

**cantieri di pisa**  
S.p.A.



acted as joint arranger and agent  
in the acquisition financing

**FINEUROP** acted as financial adviser and  
**SODITIC** joint arranger in the acquisition  
financing **November 2001**

**MARIELLA BURANI**  
**FASHION GROUP**

acquired a 50% in



**FINEUROP** acted as M&A adviser  
**SODITIC** to the Seller **September 2001**



Term loan facility



acted as joint arranger

**FINEUROP** acted as joint arranger  
**SODITIC** **September 2001**

**Sopra**  
group.

acquired 100% of



**ITI S.p.A.**

INFORMATION TECHNOLOGY ITALIA

**FINEUROP** acted as M&A adviser to  
**SODITIC** the Seller **July 2001**

**ASSA ABLOY**

acquired 100% of



**MAB** **MASELLIS INDUSTRIALE SpA**

**FINEUROP** acted as M&A adviser to  
**SODITIC** the Seller **July 2001**



acquisition financing facility



acted as joint arranger and underwriter

**FINEUROP** acted as joint arranger in the  
**SODITIC** acquisition financing **May 2001**



**SEREGNI industrie grafiche S.p.A.**

acquired



**Padua and Rome Printing facilities**



**MEDIOCREDITO LOMBARDO**

acted as joint arranger and underwriter

**FINEUROP** acted as joint arranger in the  
**SODITIC** acquisition financing **August 2000**

**FINECO CAPITAL**

acquired

**METALCASTELLO**  
S.p.A.

from

**SWISS DEVELOPMENT CAPITAL**  
**LIMITED PARTNERSHIP**

a fund advised by

**ARNER MERCHANT S.A.**

**FINEUROP** acted as M&A adviser to  
**SODITIC** the Seller **August 2000**

**FINEUROP**  
**SODITIC**  
Since 1998

## Your advisor in Corporate Finance

### 2000 Selected transactions

Quad-C

acquired



from

**Bridgepoint Capital**

**FINEUROP** acted as M&A adviser  
SODITIC to the Seller

August 2000

THE CARLYLE GROUP

acquired  
an indirect 50% stake of



**FINEUROP** acted as M&A adviser  
SODITIC to the acquirer

July 2000



have merged their activities  
to create



**FINEUROP** acted as M&A adviser  
SODITIC to De Nora

April 2000

A group of investors advised by  
J. HIRSCH & CO.  
acquired a 30% stake in



from

**PRUDENTIA**

a fund advised by

**F.I.D.I.A. S.p.A.**

**FINEUROP** acted as M&A adviser  
SODITIC to the Acquirer

March 2000

GRUPPO ENGINEERING S.p.A.

acquired



from



and Company's  
management

**FINEUROP** acted as M&A adviser  
SODITIC to the Sellers

March 2000

EUROKNIGHTS III,

a fund advised by



**ARGOS SODITIC PARTNERS**

acquired  
a minority stake in



**FINEUROP** acted as M&A adviser  
SODITIC to the Acquirer

January 2000



acquired



from

**So.Pa.F. Group**

**FINEUROP** acted as exclusive M&A adviser  
SODITIC to the seller

January 2000

**ARCA MERCHANT S.p.A.** and other investors  
acquired



from



and other shareholders

**FINEUROP** acted as M&A adviser  
SODITIC to the Sellers

January 2000

**FINEUROP**  
**SODITIC**  
Since 1998

## Your advisor in Corporate Finance

### 1999/1998 Selected transactions



acquisition financing facility



MEDIO CREDITO LOMBARDO

acted as joint arranger and underwriter

**FINEUROP** acted as joint arranger in the  
SODITIC acquisition financing  
June 1999



acquired

**CÈBÈ**

**FINEUROP** has assisted the Seller  
SODITIC  
June 1999



Giovanni De Vecchi Editore

Acquisition financing facility



acted as joint arranger and underwriter

**FINEUROP** acted as joint arranger in the  
SODITIC acquisition financing  
May 1999



acquired a stake in



**FINEUROP** initiated this transaction  
SODITIC for the Acquirer  
April 1999

Start - up of activities  
in Italy and in Germany of

**DUNKIN'  
DONUTS®**

**FINEUROP** assisted in fund raising and found  
SODITIC an equity investor  
March 1999



and



SEQUOR INDUSTRIES N.V.

acquired



bierrebi

from

**EUROPE CAPITAL PARTNERS**

**FINEUROP** acted as M&A adviser  
SODITIC to the Sellers  
February 1999



LAMITEL GROUP

acquisition financing facility



acted as joint arranger  
and underwriter

**FINEUROP** acted as joint arranger in the  
SODITIC acquisition financing  
October 1998



INTERBANCA S.p.A.



acquired



LAMITEL GROUP

from



EniChem

**FINEUROP** acted as M&A adviser  
SODITIC to the Acquirer  
June 1998

**FINEUROP**  
SODITIC  
Since 1998

## The Team



**Eugenio Morpurgo**  
CEO and founding Partner

Eugenio is Chief Executive Officer and founding partner of Fineurop Soditic S.p.A., company of the Fineurop Group which focuses on M&A and debt advisory services. He is also a board member of Fineurop S.p.A., of Fineurop Investment Opportunities S.p.A. and he is one of the sponsors of the SPAC SprintItaly.

In 1984, Eugenio graduated cum laude from Bocconi University in Milan. Before joining Fineurop, he was Head of M&A and Privatisations at SOPAF, a private financial group listed on Milan Stock Exchange.

He started his career at the financial group Matuschka in Munich before moving to Deutsche Bank where he worked in the corporate finance and capital markets areas in London, Frankfurt and Milan.

Eugenio is Professor in Investment Banking (Academic Fellow) at Bocconi University in Milan. He is Member of the Board of AIFI (Italian Association of Private Equity, Venture Capital and Private Debt), as well as Chairman of the M&A Commission of AIFI.

As foreign languages, Eugenio speaks fluently English, German, French and modern Greek (basic knowledge).



**Germano Palumbo**  
Senior Partner

Germano Palumbo graduated with full marks from Bocconi University in Milan in 1992, with a specialisation in Corporate Finance.

After a first experience in Class Editori, in 1994 Germano joined Bain & Company where he was involved in business consulting activities.

In 1995, he started working in SOPAF where he dealt with M&A and corporate finance activities.

After a three years' experience, he joined Interbanca S.p.A. where he founded the M&A team, dealing also with corporate finance and advisory services.

Germano is Partner and Head of M&A team of Fineurop Soditic since 2001.

Germano is Chartered Accountant, External Auditor and AIAF Associate (Italian Association of Financial Analysts).

As foreign languages, he speaks fluently English.

[gpalumbo@fineurop soditic.com](mailto:gpalumbo@fineurop soditic.com)



**Gilberto Baj Macario**  
Senior Partner

Graduated in 1995 in Business Administration, Gilberto Baj Macario gained an industrial experience in London where he worked for two years for Tecsider Ltd, a company active in the Oil&Gas industry. During his stay in London, Gilberto successfully attended MBA classes at the London Business School. In 1998, back in Milan, Gilberto obtained a master's degree in Corporate Finance from SDA Bocconi in Milan. From 1997 to 1998, Gilberto worked for Ernst & Young where he was involved in several securitizations, due diligences and audit consultancy for many of the major Italian and International industrial groups.

Gilberto joined Fineurop Soditic since its foundation in 1998 and participated in most of the M&A transactions carried out by the Company.

Gilberto speaks fluently both English and French.

[gbajmacario@fineurop soditic.com](mailto:gbajmacario@fineurop soditic.com)



**Umberto Zanuso**  
Senior Partner

Umberto graduated in Business Administration from Bocconi University in Milan in 1992, with a specialisation in Corporate Finance. In 1994, he received a master's degree from Société Française des Analystes Financiers (S.F.A.F) of Paris. From 1992 to June 1995, Umberto worked as a financial analyst for COFILP (Compagnia Finanziaria Ligure Piemontese), the merchant banking division of Banca Popolare di Novara. In 1995, he joined Caboto (IntesaSanpaolo Group) in Milan as a Manager of the Structured Finance department.

Umberto is currently Partner and Head of the Structured Finance department of Fineurop Soditic, where, since 2000, he has set up the activity of developing advisory services with industrial and private equity houses for debt and M&A transactions. As foreign languages, Umberto speaks fluently English and French.

[uzanuso@fineurop soditic.com](mailto:uzanuso@fineurop soditic.com)



**Ilenia Furlanis**  
Partner

In 1999, Ilenia was the treasurer of JADE, the European Confederation of Junior Enterprises in Brussels.

Ilenia graduated in Economics from the University of Bologna, with a specialisation in monetary and financial markets in 2001.

In October, Ilenia joined the Financial Services Department of KPMG in Milan, where she was involved in senior audit of primary international and Italian banks, brokerage and asset management companies. In August 2005, Ilenia moved to the Transaction Services Department of KPMG, where she participated in most of the several vendor and acquisition financial due diligences.

Ilenia joined Fineurop Soditic in June 2008 as associate of the Structure Finance Department. As foreign languages, Ilenia speaks fluently English, French and Spanish.

[ifurlanis@fineuropsoditic.com](mailto:ifurlanis@fineuropsoditic.com)



**Francesco Panizza**  
Partner

After graduating in Economics from the University of Pisa, Francesco entered the Transaction & Restructuring department at KPMG in February 2006. During his experience within the Transaction Services team, Francesco participated in several financial due diligence activities, both on vendor and acquisition sides, related to domestic and cross-border deals. In 2009, Francesco entered the Restructuring team, being involved in several restructuring procedures, mainly focused on mid and small cap companies. Francesco joined Fineurop Soditic in April 2012, as a member of the structured finance team. He is involved in a variety of M&A transactions, both on sell and buy sides, acquisition financing and debt restructuring mandates. Francesco speaks fluently English and has a good knowledge of French.

[fpanizza@fineuropsoditic.com](mailto:fpanizza@fineuropsoditic.com)



## Advisory Board



**Maria Anghileri**  
Senior Advisor

Maria graduated in Law from Bocconi in 2011 and completed her studies abroad at Columbia University in New York and at international law firms. In 2019 and 2022 she attended the executive education Owner President Management Program at the Harvard Business School in Boston. After a 3 years work experiences in a Milan-based law firm, Maria joined the family business Ensider where she is currently Chief Operating Officer. Since 2019 she has been a member of the Fundraising Committee of the Bocconi University Alumni Board and since 2020 she has also been part of the Aspen Junior Fellows program. In June 2020 she has been appointed Vice President of the Young Entrepreneurs Group of Confindustria focusing on focus on Corporate Culture and Industrial Policies and in May 2021 she has been elected as President of the Premio Qualità Italia Association. In July 2022 she has become a member of the National Observatory for the integration of gender equality policies set up at the Presidency of the Council of Ministers, and since December 2022 she has been a member of the Northern Lombardy Territorial Committee of Crédit Agricole Italia. Since January 2023, Maria has been senior advisor of Fineurop Soditic.



**Massimo Bergamini**  
Senior Advisor Plastic & Packaging

Massimo graduated from Bocconi University in 1984 and started his career in a company owned by his family focused on the distribution of packaging machines. He was appointed CEO and President in 1994. In 1992, he acquired Sirt and assumed the role of CEO. In 1994 he founded Demag Ergotech in partnership with the German group Mannesmann Demag. Massimo is member of the Board of the Proplast consortium. In 1998, he founded Sinco Macchine in jv with the M&G Group. In 2008, Massimo created the “Sirt think green” division focused on the distribution of recycled Pet. In 2016, Massimo acquired a stake in PlasticFinder, European leading online plastic materials marketplace. Since 2016, he has been an advisor of the Switzerland-based Omya Group as Global Distribution Engineering Material. Over the years he has participated in the creation of several companies in the plastic and packaging sector such as Tesit, Didelme, Entsorga, Lanzich. Since December 2022, Massimo has been senior advisor plastic and packaging of Fineurop Soditic.



**Massimo Bonini**  
Senior Advisor Fashion & Luxury

Massimo has over 35 years of experience and an extensive luxury and fashion market knowledge. In 1985, Massimo and his wife Sabrina co-founded the Massimo Bonini Showroom in Milan, via Montenapoleone, a worldwide leading company in the wholesale of all “Made in Italy” top quality shoes, bags and accessories.

With offices located in Milan, NYC and Hong Kong, Massimo Bonini distributes 25 men’s and women’s established and emerging brands and operates internationally across over 85 countries. Massimo sits on the board of some brands that are part of his portfolio. Since 2007, he has been member of the technical committee of Pitti Immagine.

Since 2022, Massimo has been senior advisor fashion & luxury of Fineurop Soditic.



## Advisory Board



**Guglielmo Brayda di Soletto**

Senior Advisor Healthcare

Guglielmo graduated in Medicine and Surgery from the University of Bologna in 1978 and obtained a Neurology specialization in 1982. He has 15 years of clinical activity as a neurologist and neuroradiologist in many Hospitals (Bellaria, Bologna, Modena) with internship in the US (NIH Bethesda, NYU), and several scientific articles in MRI for neuroradiology. From 2000 to 2005 Guglielmo worked as President for Telemedicina Rizzoli in Bologna. From 1995 to 2006, Guglielmo worked as CEO and Chairman at the Bologna-based Villamaria private hospital. In 2010, he became Chairman of Clearmedi of New Delhi, Indian provider of oncology services in high medical technology and owner of 2 Cancer Centres. He is Board Member of the Indian network Paras Healthcare.



**Giorgio Bruno**

Senior Advisor Industrial

Giorgio graduated in Economics from Bocconi University in Milan in 1985. He started his career at the IFIL Group in the M&A sector in 1986; then he moved to the FIAT Group as part of the planning and control team for the Subholding Prime (funds and asset management division). In 1991, he joined Camfin as Head of Finance & Control until he became General Manager in 1998 and CEO in 2008. Over the years he has held top management roles: from 2002 to 2007 as CEO at Cam Petroli (joint venture with the ENI Group) and then Chairman of Prelios (Real Estate) from 2013 until 2018, when he became Chairman and CEO of Prometeon Tyre Group (Industrial Tyre Business) where he remained until 2021. Member of the Board of Directors of Pirelli & C. until 2020, Giorgio was appointed Deputy CEO of the Group, in 2021. Spoken languages: Italian, English, French.



**Guido Cami**

Senior Advisor Chemicals

Guido graduated in Industrial Technology Engineering from the Politecnico di Milano, in 1989.

After relevant work experiences in Pirelli, Manifattura di Legnano, Vibram, Pechiney and Giovanni Crespi, Guido is CEO of Industrie Chimiche Forestali since 2010. He is also Vice President of the Adhesives and Sealants Group, AVISA and Federchimica and President of FEICA (Federation Europeenne des industries de Colles et Adhesifs). Since 2022, Guido has been senior advisor chemicals of Fineurop Soditic.

Spoken languages: Italian, English, French

## Advisory Board



**Eugenio Marzorati**  
Senior Advisor Industrial

Eugenio graduated in Business Administration in 1986 and he began working as a consultant at the Lugano-based trust company Refida.

In 1991 he obtained the Federal Certificate of Trust Business Consultancy and he advised several industrial companies mainly located in the Ticino area.

In January 1992, leaving the consultant activity, he became the CEO of Novametal of Rancate, a company owned by his family.

Since 1996, Eugenio has been Board Member of Cogne Acciai Speciali of Aosta, where in 2019, he also assumed the role of CEO.

Since 2022, Eugenio has been senior advisor industrial of Fineurop Soditic.

Spoken languages: Italian, German, English, French, Spanish.



**Francisco Palati Grieg**  
Senior Advisor Food

Francisco received an undergraduate degree in Business Studies from the University of Buckingham (UK).

He started his career as auditor at KPMG in 1983. In 1990, he joined the family business which mainly operates in seafood and tuna canning, then he became Chairman of Appetais Italia.

From 2015 to 2021 he was Chairman Food Division at Confindustria Genoa. Until 2020, Francisco covered the position of Member of the Board of the gluten free food producer Farma & Co and of Alcaass and he worked as CEO at IFF USA in Chicago. Francisco is currently Honorary Consul of the Sultanate of Oman in Milan and Lombardy and Chairman of the luxury real estate La Corte Di Francavilla.

He is member of the Board of Italian Frozen Food Holding and member of the Board Food Division of Confindustria Genova.

Since 2023 Francisco has been senior advisor food of Fineurop Soditic.

Spoken languages: Italian, English, Spanish, French.

## Advisory Board



**Federico Palazzari**  
Senior Advisor Design

Federico comes from a family of lawyers and theatre producers, with roots in Umbria and Rome. He attended the Francesco Morosini Naval school in Venice and read Law at La Sapienza University in Rome.

Fascinated by the design industry, in his early 30's moved to Milan, and starting from a custom lighting production workshop created what is now Nemo Lighting Group, acquiring in 2012 Nemo, founded by Franco Cassina in 1993, Illuminating Experiences USA, Artelux France and lastly, in 2020, Ilti Luce – now Nemo Studio – from Philips Lighting to move into museum and art lighting solutions.

Since January 2023, Federico has been Senior advisor design of Fineurop Soditic.



**Gionata Tedeschi**  
Senior Advisor TMT & Digital

Gionata started his career in strategic consulting at McKinsey and subsequently he has launched in the digital, marketing and data science fields successful startups accompanying them at scale-up and at their exit. As Managing Director at Accenture, he has led the Digital Strategy practice in Europe from 2012 to 2018, acting as an advisor to leading companies in the Automotive, Retail and Financial Services markets. From 2018 to 2022, at Octo Telematics, he has acted as Executive Chief Strategy and M&A. Graduated from Bocconi University, today Gionata is a professor of innovation and digital transformation strategies at international Masters. He has spent most of his professional activity in Milan, London, Paris and Tel Aviv. Since 2022 he is senior advisor TMT & Digital of Fineurop Soditic. In 2023 he was appointed General Manager Innovation & Sustainability of Il Sole 24 Ore. Spoken languages: Italian, English, French and Hebrew.

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**Laura De Gradi**  
**Marketing & Communication**

Graduated in Business Administration from Bocconi University in April 2001. In the same year she joined Fineurop Soditic for an internship in corporate finance as junior analyst. Laura moved to the corporate communication and marketing activities department in 2002. She is currently responsible for implementing social media strategies and she is in charge of the M&A Newsletter, a periodical M&A observatory monitoring the main merger and acquisition transactions with Italian target and the trend of investments of private equity funds in Italy.

Laura is member of the working group “M&A Committee” of AIFI (Italian Venture Capital and Private Equity Association).

As foreign languages, she speaks fluently English and French.

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**Michela Agostini**  
**Vice President**

Michela graduated from Bocconi University with a Master’s degree in Finance (2017) and a Bachelor’s degree in Business Administration (2014).

In 2016, Michela joined the Structured Finance team of Fineurop Soditic.

As foreign languages, Michela speaks fluently English and has a basic knowledge of Spanish.

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**Pietro Maria Rinaldi**  
Senior Associate

Pietro graduated cum laude from Bocconi University with a Master's degree in Finance (2018) and a Bachelor's degree in Economics and Management (2016). In 2018, Pietro joined Fineurop Soditic as an analyst in the M&A team.

Pietro is fluent in English and French.  
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**Roberto Amoroso**  
Senior Associate

Roberto graduated from LUISS Guido Carli University with a Master's degree in Accounting, Control and Finance (2019) and a Bachelor's degree from University of Naples "Federico II" in Economics and Management (2017).

During his studies, Roberto attended the Maastricht University as an exchange student. In 2019, he joined KPMG S.p.A. in the M&A Transaction services team.

In 2021, he joined Fineurop Soditic in the M&A Team.

He speaks fluently English.

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**Giovanni Fanfani**  
Senior Analyst

In 2019, Giovanni graduated from London School of Economics with a Master's degree in Management.

He holds a Bachelor's degree in Business Administration from King's College London. Before joining Fineurop Soditic as Structured Finance analyst, Giovanni completed an internship at Mediobanca in the M&A team. As foreign languages, Giovanni speaks English and Spanish.

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**Alessandro Anaclerio**  
Senior Analyst

In 2021, Alessandro graduated from Bocconi University with a Master's degree in Business Administration and Companies' Law.

He holds a Bachelor's degree in Management and Business Administration from Bocconi University.

Before joining Fineurop Soditic as Structured Finance analyst in 2021, Alessandro worked for nine months in the Auditing department of KPMG S.p.A.

As foreign languages, Alessandro speaks fluently English and has a basic knowledge of Spanish.

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**Matteo Brancaleoni**  
Senior Analyst

After completing his Bachelor in International Economics and Finance at Bocconi University, Matteo graduated with distinction from Trinity College Dublin with a Master's degree in Corporate Finance.

Before joining Fineurop Soditic as a Structured Finance analyst in 2022, Matteo worked for more than two years in the Strategy and M&A Centre of Excellence of Bip SpA.

As foreign languages, Matteo speaks fluently English and has basic knowledge of French.

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**Giacomo Barbieri**  
Senior Analyst

Giacomo graduated from Bocconi University with a Master's degree in Finance (2020). He holds a Bachelor's degree in Management and Business Administration (2018) from Bocconi University.

During his studies, Giacomo attended Warwick Business School as an exchange student.

In 2021, Giacomo joined Fineurop Soditic as an analyst in the M&A team.

He speaks fluently English and has a basic knowledge of Spanish.

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**Laura Giannetti**  
Analyst

Laura graduated from Bocconi University with a Master's degree in Finance (2021). She holds a Bachelor's degree in Economics and Finance (2019) from Bocconi University. During her studies, Laura attended the Norwegian School of Economics as an exchange student.

In 2022, Laura joined Fineurop Soditic as an analyst in the M&A team.

She speaks fluently English and has a basic knowledge of Spanish.

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**Giuseppe Panaro**  
Analyst

After completing his Bachelor's degree in Economics and Management at University of Rome "Tor Vergata" (2020), Giuseppe graduated cum laude from LUISS Guido Carli University with a Master's degree in Corporate Finance (2022). During his studies, Giuseppe attended the SKEMA Business School (Nice Campus) and Stockholm University as an exchange student.

Before joining Fineurop Soditic in 2022 in the M&A team as analyst, Giuseppe completed an internship at Deloitte in the Audit department and an internship at Corus Corporate Finance in the M&A team.

As foreign languages, he speaks fluently English and has an intermediate knowledge of Spanish.

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**Alberto Fabiani**  
Analyst

Alberto graduated from Bocconi University with a Master's degree in Accounting, Financial Management and Control (2022). He holds a Bachelor's degree in Economics and Management (2020) from Bocconi University. During his studies, Alberto attended the Deusto Business School as an exchange student.

He speaks fluently English and has a good knowledge of Spanish.

Before joining Fineurop Soditic as M&A Analyst, Alberto completed an internship at Rothschild & Co. in the M&A FIG team, and at Mediobanca in the M&A Mid Corporate team.

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**Giulio Angelini**  
Analyst

Giulio holds a Bachelor's degree in Economics and Management (2021) and is currently attending the Master of Science in Accounting, Financial Management and Control at Bocconi University.

During his studies, Giulio attended the Darden Business School (MBA program of the University of Virginia) as an exchange student.

In 2023 Giulio joined Fineurop Soditic as an analyst in the Structured Finance team.

He speaks fluently English and German.

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**Silvia Glingani**  
Senior Executive Assistant

After previous experiences in Dischi Ricordi and Sopaf, Silvia Glingani has been working as executive assistant in Fineurop Soditic since its foundation, in 1998.

Silvia speaks fluent English, French and Spanish.

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**Chloe Cicero**  
Executive Assistant

Chloe graduated from the University of Bologna (2016) with a Bachelor's degree in Communications.

After a few experiences as hostess, receptionist and assistant, Chloe joined Fineurop Soditic as an executive assistant and receptionist, in 2022.

Chloe speaks fluently English and has a good knowledge of French.

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