

- Italian M&A -

Over the last months, the M&A market confirmed its positive trend. Industries such as *food and beverage, packaging, chemicals and industrial components* registered a high number of transactions.

Minority investments are more frequent, and the role of new investment instruments such as SPAC, family offices, investment clubs, is increasing.

Foreign strategic investors were very active, in particular from China and U.S.

Acquisition financing is also in a very good shape, with a variety of alternative lenders approaching the Italian market.

Average M&A multiples still stay at a record high-level.

FINEUROP
SODITIC

will speak at the
Italian M&A and Private Equity Forum 2017
Milan - October 19th, 2017

 Mergermarket
An Acuris company
Fashion and Luxury:

Armònia – Alberto Aspesi
Gansu Gangtai Holding Group – Buccellati
Phi Industrial Acquisitions – Boglioli
Style Capital – Forte_Forte

Retail chains:

Douglas Holding – Limoni and La Gardenia Beauty
EdRip – D.I.M.AR
Giochi Preziosi

Furniture and home design:

Keter Group – ABM Italia

Tourism, Travel and Leisure:

CDP Equity – Hotelturist
Chinese Investors – AC Milan
Värde Partners – Boscolo Group

Food and beverage:

Alto Partners – Ro.Mar
Associated British Food – Acetum
Marr – Speca Alimentari
Orsero – Fruttital Firenze and Galandi, Hermanos Fernández López
Pastificio Di Martino – Grandi Pastifici Italiani
Sfoggia Torino – Idea Quick
Valeo Foods – Dolciaria Val d'Enza

Industrial manufacturing and components:

AGIC Capital – Gimatic
Charme Capital Partners and IMA – ATOP
De Wave – Precetti
Guangdong Xingye Investment – CMI
Indel B – Autoclima
Investment AB Latour - Vimec
Isa – Altanova
Marazzi – Emilceramica
Palladio Holding – RCF Group

Machinery and Engineering:

Alcedo – Agrimaster
Dana –
Brevini Power Transmission and Fluid Power business

Emak Group – Lavorwash

NB – Comelz

Tennant – IP Cleaning

Packaging:

Aetna Group – OCME
Constantia Flexibles – TR Alucap
LBO France – VetroElite
Progressio – Garda Plast
Triton Partners and Bormioli Luigi –
Bormioli Rocco's pharma packaging and
tableware business

Electrical appliances:

Culligan Group – Blupura

Automotive and Auto Components:

Autodis – OVAM, Ricauto and Top Car
Bain Capital – FinTyre
Baosteel Group – Emarc
SSCP – Isoclima
Wise – Tatuus Racing

Healthcare and medical services:

BC Partners – DentalPro

Educational services:

Aksia – Alpha Test

Chemicals, cosmetics and pharmaceuticals:

Alto Partners – Tricobiotos
Blackstone – De Nora
Chequers Capital – Giovanni Bozzetto
Financial Investors – Primat
Intercos – Cosmint
NB Renaissance and Chequers Capital – Biolchim
Viscolube – Bitolea

ICT, Media and communication:

Exprivia – Italtel
F2i and Marguerite Fund – MC-Link
Wolters Kluwer – Tagetik Software

Banks, insurance and financial services:

Anima – Aletti Gestielle