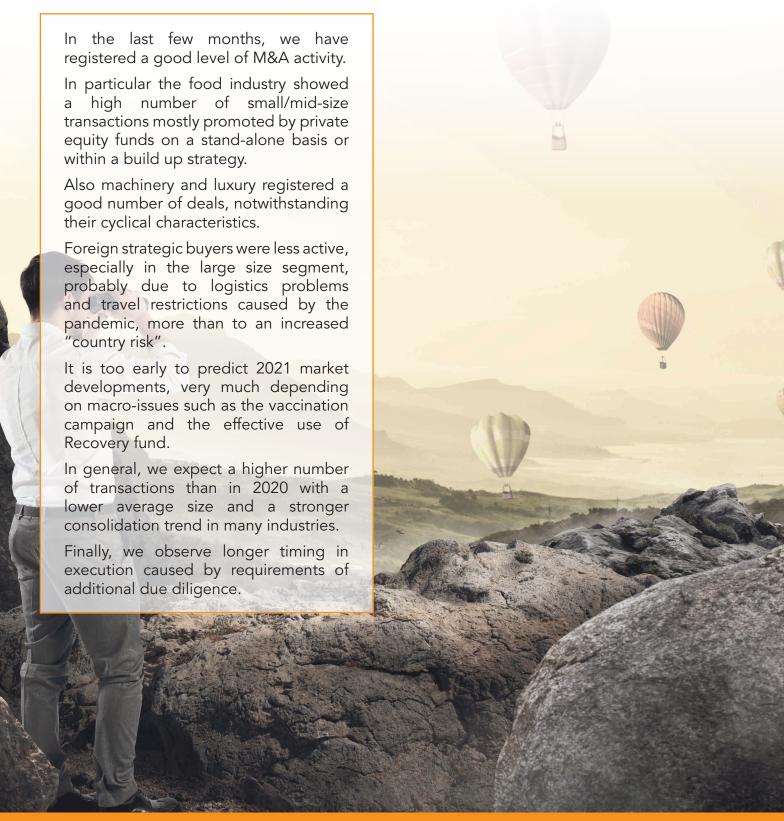


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M&A NEWSLETTER MARCH 2021





FASHION AND LUXURY:

Made in Italy – GCDS Made in Italy – Rosantica Moncler – Sportswear Company

VAM and Fondo Italiano d'Investimento – Florence

Wise Equity - Cantiere del Pardo

SPORTSWEAR:

Dainese - TCX

FOOD AND BEVERAGE:

Aksìa – Nappi

Barentz - Sevecom

Casa della Piada CRM – Alba Tramezzini

Cronos Capital Partners - Everton

Equinox - Clas

Ergon Capital – Millbo-BioNaturals Idea Agro and Cleon Capital – Gias

Italcanditi – Comprital

Morato Pane - Roberto Industria Alimentare

Morato Pane – Pandea Musetti – Caffè Bonomi

Orange Capital Development – La Sanfermese

Rhône Capital – illycaffè

Taste of Italy 2 – Gastronomia Roscio

Valpizza – Megic Pizza

FOOD AND BEVERAGE SERVICES:

Pellegrini - Mymenu

RETAIL CHAINS:

Peninsula and Azimut – Isola dei Tesori

TRANSPORT AND MOBILITY SERVICES:

Trasporti Romagna – Logistica 2

VAM and Adon Capital – Sicurezza e Ambiente

INDUSTRIAL MANUFACTURING AND COMPONENTS:

FVS and Faxolif Industries - Comem

Snam – Industrie De Nora

MACHINERY AND ENGINEERING:

Aksìa – VOMM Impianti e Processi

Ambienta – Caprari Ambienta – Mobert BC Partners – IMA

DeA Capital - Pieralisi Maip

ELECTRONIC COMPONENTS:

Capvis - ARAG Group

PACKAGING MACHINES:

KKR - CMC

PACKAGING:

Entangled Capital and Capital Dynamics – SM Pack

TriMas – Affaba & Ferrari

AEROSPACE:

Orienta Partners - LMA

HOUSEHOLD APPLIANCES:

Strix Group - LAICA

CHEMICALS, BIOTECHNOLOGY AND PHARMACEUTICALS:

COC Farmaceutici – Tubilux Pharma

Metrika – Allegrini

Procemsa – Officina Farmaceutica Italiana

HEALTHCARE PRODUCTS:

Portobello Capital – Poligof

Space Capital Club – Adler Ortho

HAIRCARE AND COSMETICS PRODUCTS:

Mandarin Capital Partners – Nuova Fapam

Naturalia Tantum – Di-Va

BUILDING MATERIALS:

Azimut Libera Impresa – Sicer

ICT, MEDIA AND COMMUNICATION:

Institutional Investors – INWIT

Progressio – Assist Digital

SERVICES:

Ardian – Jakala

La Patria – Vigilanza Sevi Partners Group – Telepass

HEALTHCARE:

Italmobiliare – Casa della Salute

Primo Group - Centro Medico I Mulini and Slam Dental

BANKS, INSURANCE AND FINANCIAL SERVICES:

Crédit Agricole Italia – Credito Valtellinese